

Data Book
on Consolidated Financial Results for the
Year Ended March 31, 2009

1. Statements of Consolidated Income.....	2
2. Condensed Consolidated Balance Sheets.....	5
3. Statements of Consolidated Cash Flows	6
4. Operating Segment Information	8
5. Outlook for the year Ending March 31, 2010	12
6. Subsidiary/Associated Company Information.....	14
7. Historical Commodity Prices (Informative).....	16
8. Risk Exposure by Country and Fund Operation.....	17
9. Number of Employees (Mitsui and its subsidiaries)	18
10. News Releases	19
11. Historical Data	21

Notes)

- “Mar-09” in this booklet represents either “for the year ended March 31, 2009” or “as of March 31, 2009,” whichever is appropriate. It is also the same for “Mar-08”

1. Statements of Consolidated Income

① Revenues

	(Billions of yen)			<u>Description</u>
	<u>Mar-09</u>	<u>Mar-08</u>	<u>Increase</u>	
Sales of products	4,881.2	5,009.8	-128.6	Decline in prices and sales volume due to recession in the Iron & Steel Products, Chemical, Machinery & Infrastructure Projects, Energy and Americas Segments.
Sales of services	479.5	553.7	-74.2	
Other sales	174.5	175.4	-0.9	
Total revenues	5,535.2	5,738.9	-203.7	

② Gross profit

See "4-1. Operating Segment Information" for gross profit by operating segment.

	(Billions of yen)			<u>Description</u>
	<u>Mar-09</u>	<u>Mar-08</u>	<u>Increase</u>	
Sales of products	597.7	497.3	100.4	Increases due to higher commodities prices such as oil & gas, coal and iron ore. Increase at Novus.
Sales of services	315.5	397.6	-82.1	
Other sales	103.1	93.2	9.9	
Total revenues	1,016.3	988.1	28.2	

Ref.)

	<u>Mar-09</u>	<u>Mar-08</u>	<u>Increase</u>	
Average Ex. Rate				
US Dollar	¥100.66	¥113.80	-¥13.14	
Australian Dollar	¥79.93	¥99.22	-¥19.29	
Oil price per barrel	\$101.00	\$71.00	\$30.00	Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

③ Selling, general and administrative expenses

<u>Breakdown by sub-account</u>	(Billions of yen)			<u>Description</u>
	<u>Mar-09</u>	<u>Mar-08</u>	<u>Increase</u>	
Personnel	-294.1	-294.5	0.4	
Welfare	-12.2	-12.2	0.0	
Travel	-33.3	-35.1	1.8	
Entertainment	-10.5	-10.8	0.3	
Communication	-49.0	-48.5	-0.5	
Rent fee	-20.9	-20.6	-0.3	
Depreciation	-15.6	-15.1	-0.5	
Tax	-9.8	-11.6	1.8	
Miscellaneous	-156.7	-156.8	0.1	
Total	-602.1	-605.2	3.1	

④Interest income/expense

i) Interest income/expense		(Billions of yen)			<u>Description</u>
	Mar-09	Mar-08	Increase		
	-35.1	-48.9	13.8		
<div style="display: inline-block; vertical-align: middle; border-left: 1px dashed black; border-right: 1px dashed black; padding: 0 10px;"> Interest income Interest expense </div>	47.8	57.3	-9.5	Lower US dollar interest rates	
	-82.9	-106.2	23.3		
Breakdown by entity category					
Parent	-20.0	-23.5	3.5		
Trading Subs.	-3.0	-6.4	3.4	Lower US dollar interest rates	
Domestic Subs.	-3.3	-2.8	-0.5		
Overseas Subs.	-8.8	-16.2	7.4	Lower US dollar interest rates	

ii) Interest-bearing debt (Billions of yen)

	Mar-09	Mar-08
Gross interest-bearing debt	3,668.6	3,685.6
	<u>Mar-08</u>	<u>Mar-07</u>
	3,685.6	3,918.1
Average for the period-ends	<u>Mar-09</u>	<u>Mar-08</u>
	3,677.1	3,801.9

iii) Market indication (monthly average) (%)

	Mar-09	Mar-08
3-month Yen Libor	0.85	0.87
3-month US\$ Libor	2.36	4.66
10-year government bond	1.45	1.59

⑤Dividend income (Billions of yen)

i) Quarterly, Domestic/Overseas				ii) Major items			
	Mar-09	Mar-08	Increase		Mar-09	Mar-08	<u>Increase</u>
1Q	24.6	17.9	6.7	Qatar-Gas	17.6	10.3	7.3
2Q	14.3	10.5	3.8	Abu Dhabi	19.3	9.0	10.3
3Q	19.9	11.8	8.1	Oman	7.0	4.1	2.9
4Q	13.1	9.9	3.2	<Middle East LNG>	43.9	23.4	20.5
<u>Total</u>	<u>71.9</u>	<u>50.1</u>	<u>21.8</u>	INPEX	1.5	2.0	- 0.5
Domestic	13.7	14.4	- 0.7	Equatorial Guinea LNG	5.0	0.6	4.4
Overseas	58.2	35.7	22.5				
Total	71.9	50.1	21.8				

⑥Provision for doubtful receivables, Gain/loss on securities,

Gain/loss on long-lived assets, and Other expenses				(Billions of yen)	
	Mar-09	Mar-08	Increase	Description for Mar-09	Description for Mar-08
Provision for doubtful receivables	- 19.5	- 8.1	- 11.4	Miscellaneous	
Gain on sale of securities	33.2	92.3	- 59.1	Shiodome building +11.9, Kyushu Oil +6.7, T-Gaia +4.0	Sakhalin II, EBM
Loss on write-down of securities	- 117.4	- 36.7	- 80.7		
(Non-marketable)	- 37.8	- 8.7	- 29.1	Recruit -12.0 Domestic office building development -9.8	
(Marketable)	- 79.6	- 28.0	- 51.6	Mitsui Chemicals -18.0 Nippon Steel -9.6 Yamaha Motors -8.2 Ishihara Sangyo -4.2	Yamaha Motors -8.6 Central Finance -4.5 7&I -4.5
Nikkei Stock Average (Yen, at closing)	8,110	12,526			
Gain on sale of property and equipment	2.8	- 0.2	3.0	Sales of an office building (Mitsui France) and factory (Portac in U.S.A)	
Impairment loss of long-lived assets	- 37.8	- 24.4	- 13.4	Vincent oil field -14.6 Office building business in the U.K. -9.6	Real estate (Osaka) -13.9 Facilities of domestic power producing operations -3.9
Impairment loss of goodwill	- 18.6	- 2.0	- 16.6	Steel Technologies -6.4 Mitsui Knowledge Industry -4.1	Mitsui Knowledge Industry -2.0
Other expenses	- 46.5	- 3.0	- 43.5	Foreign exchange losses -17.1 Salvage expenses (Maxican Gulf) -4.5 Liquidation Cost (Fertilizantes Mitsui) -3.7 Increase in exploration expenses	

⑦Income taxes

	(Billions of yen)			
	Mar-09	Mar-08	Increase	
Income before taxes	247.3	402.0	- 154.7	
Current taxes	- 138.4	- 173.3	34.9	
Deferred taxes	19.0	2.1	16.9	
Income taxes	- 119.4	- 171.2	51.8	
(tax rate)	- 48.3%	- 42.6%	- 5.7%	

The deterioration of the effective tax rate was due mainly to setting up valuation allowance of ¥20.8 billion for the deferred tax assets at Mitsui evaluating the recoverability of deferred tax assets based on the new tax laws to be applied for the fiscal year ending March 31, 2010.

⑧Equity earnings

See "4. Operating Segment Information" for equity earnings by operating segment.

⑨Other

	(Billions of yen)			
	Mar-09	Mar-08	Increase	
Minority interests	- 35.1	- 46.0	10.9	
Description: Novus -5.1, MOECO +6.1, JCR +2.9, Mitsui E&P Mozambique +2.3				
Discontinued Operations	0.0	71.0	- 71.0	
Sesa Goa	0.0	55.2	- 55.2	
Wandoo Petroleum	0.0	9.6	- 9.6	
Tombo Aviation	0.0	4.4	- 4.4	

2. Condensed Consolidated Balance Sheets

(Billions of yen)

① Current assets/Current Liabilities		Mar-09	Mar-08	Increase	Description
<u>Current assets</u>		<u>4,419.1</u>	<u>5,058.1</u> ▲	<u>639.0</u>	
Cash and cash equivalents		1,147.8	899.3	248.5	Increase mainly at Mitsui
Trade receivables-accounts		1,412.0	2,125.6	713.6	Decrease in the Energy, Americas, Chemical and Iron & Steel Products Segments due to declines in the commodity prices and trading volumes. T-GAIA reclassified from subsidiary to associated company.
Inventories		592.5	739.7	147.2	Decrease in the Foods & Retail and Logistics & Financial Markets Segments due to decline of commodity prices. T-GAIA reclassified from subsidiary to associated company.
Derivative assets		329.9	279.3	50.6	Increase in the Logistics & Financial Markets Segments reflecting decline in the oil and commodity prices.
<u>Current liabilities</u>		<u>2,792.5</u>	<u>3,441.6</u> ▲	<u>649.1</u>	
Short-term debt		454.1	464.5	10.4	
Current maturities of long-term debt		373.2	276.6	96.6	Increase of long-term debt with current maturities.
Trade payables-accounts		1,292.5	1,888.9	596.4	Corresponding to decrease in trade receivable-accounts
Accrued expenses-income taxes		46.6	127.4	80.8	
Derivative liabilities		180.5	238.7	58.2	Decrease in the Logistics & Financial Markets Segments due to declines in prices of oil and commodities
Working Capital		1,626.6	1,616.5	10.1	
② Investments and non-current receivables		Mar-09	Mar-08	Increase	Description
<u>Accounts</u>		<u>2,866.4</u>	<u>3,237.3</u> ▲	<u>370.9</u>	
Investments in and advances to associated companies		1,275.5	1,333.0	57.5	Increases: Valepar+78.4, Sims Group+23.0, Multigrain+14.0 Decreases: Redemption of preferred stock in IPM Eagle-23.1(net of additional contribution) Increases or decreases without cash outflows are: Increases in equity earnings+17.3 (net of ¥99.6 billion dividends received from associated companies); Decrease in cumulative foreign exchange translation adjustments-175.0 SMFG Preferred Securities -12.5
Other investments		957.2	1,281.5	324.3	Increases or decreases without cash outflows are: Increase in net total of unrealized holding gains and losses on available-for-sale securities reflecting a decline in equity market -143.5 Decrease due to loss on write-down of securities -117.4 including Mitsui Chemicals -18.0, Recruit -12.0
Property leased to others		199.2	184.4	14.8	
Property and equipment, less accumulated depreciation		<u>946.3</u>	<u>1,016.3</u> ▲	<u>70.0</u>	Coal mining expansion projects in Australia -28.4(including TA -38.8); Oil and gas projects in MOECO, Enfield, Vincent, Tui, Oman, and Gulf of Mexico in total -8.5(including TA -5.4); Iron ore mining expansion projects in Australia +6.9(including TA -29.6)
③ Accounts		Mar-09	Mar-08	Increase	Description
④ Long-term debt, less current maturities		<u>2,841.3</u>	<u>2,944.4</u> ▲	<u>103.1</u>	Increase of long-term debt with current maturities.
⑤ Shareholders' equity		Mar-09	Mar-08	Increase	Description
<u>Accounts</u>		<u>339.6</u>	<u>337.5</u>	<u>2.1</u>	
Common stock		339.6	337.5	2.1	
Capital surplus		434.2	432.2	2.0	
Unrealized holding gains and losses on AFS securities		44.3	140.4	96.1	Net decline in total of unrealized holding gains and losses on available-for-sale securities reflecting a sharp decline in equity market. (Mar-09 ¥8,110 ← Mar-08 ¥12,526).
Foreign currency translation adjustments		384.6	135.2	249.4	Decreases due to weaker Australian Dollar, Brazilian Real, Euro and U.S. Dollar against Japanese Yen. (Mar-09 ¥67.01/AUD ← Mar-08 ¥91.74/AUD) (Mar-09 ¥42.20/BRL ← Mar-08 ¥57.43/BRL) (Mar-09 ¥129.84/EUR ← Mar-08 ¥158.19/EUR) (Mar-09 ¥98.23/USD ← Mar-08 ¥100.19/USD)

“▲” in this booklet represents a negative sign.

<Net Debt-to-Equity Ratio(Net DER)>
See MD&A in the Flash Report.

3. Statements of Consolidated Cash Flows

① Operating activities

Net cash provided by operating activities for the year ended Mar 31, 2009 was ¥582.7 billion. Major components of the net cash provided by operating activities were the operating income of ¥394.7 billion for the period and working capital improved from the year ended March 31, 2008 due to the decline in commodity prices.

(Billions of yen)			
	Mar-09	Mar-08	Increase
(a) Net income	177.6	410.1	-232.5
Adjustments to reconcile net income to net cash provided by operating activities:			
(b) Depreciation and amortization	147.1	139.3	7.8
(c) Pension and severance costs, less payments	2.9	-2.4	5.3
Adjustments regarding other expenses	157.3	-20.9	178.2
Provision for doubtful receivables, Gain or loss on securities, property and equipment, impairment loss of goodwill etc.			
Deferred income taxes	-19.0	-2.1	-16.9
Minority interests in earnings of subsidiaries	35.1	46.0	-10.9
Equity in earnings of associated companies, less dividend received	11.8	-55.0	66.8
Income from discontinued operations-net	0.0	-71.0	71.0
(c) Subtotal	188.1	-105.4	293.5
Changes in operating assets and liabilities:		0.0	
(d) Increases in trade receivables/payables, inventories, etc.	69.9	-24.5	94.4
(e) Net cash provided by operating activities of discontinued operations	0.0	-3.7	3.7
Net cash provided by operating activities	582.7	415.8	166.9

② Investing activities

Net cash used in investing activities for the year ended Mar 31, 2009 was a net outflow of ¥290.9 billion mainly due to additional investments in Valepar and capital expenditures for the expansion in the Mineral & Metal Resources and the Energy Segments, which partially set off by the gain of sales of the office building and the gain of sales of the securities.

(Billions of yen)

	Mar-09			Mar-08		
	Net	Gross	Description	Net	Gross	Description
Net increase in investments in and advances to associated companies	-131.6	-192.9	<Increases> Valepar -78.4, Sims Group -23.0, Multigrain -14.0, IPM Eagle -9.6	102.7	-206.9	<Increases> Sims Group -70.6, additional investment to combine UK power generating assets -22.2, Erdos Electrical Power & Metallurgical -16.4, additional investment in Tangguh -7.8
		61.3	<Decreases> IPM Eagle Preferred Securities 32.7		309.6	<Decreases> SakhalinII divestiture 226.4
Net increase in other investments	47.2	-77.4	<Increases> Sakhalin II -15.3, SMFG Preferred Securities -10	-32.7	-246.4	<Increases> SakhalinII -45.7, Steel Technologies -45.0, Yamaha Motor -24.3, JAL -20.0, Central Finance -19.4
		124.6	<Decreases> SMFG Preferred Securities 22.5, Shiodome Building 14.7, Sakhalin II 14.2, Kyushu Oil 8.2		213.7	<Decreases> Sesa Goa 92.8, EBM 13.8, TOHO Titanium 11.2
Net increase in property leased to others and property and equipment	-219.1	-253.6	<Increases> Iron ore mining projects in Australia -42.4, Coal mining projects in Australia -14.2, Oil and gas projects in Enfield, Vincent, Tui, Oman, Gulf of Mexico and MOECO in total -71.1, Rolling stock for leasing -26.8	-166.2	-282.1	<Increases> Coal mining projects in Australia -35.3, Iron ore mining projects in Australia -26.3, Oil and gas projects in Enfield, Vincent, Tui, Oman, Gulf of Mexico and MOECO in total -80.3, Rolling stock for leasing -11.3
		34.5	<Decreases> Miscellaneous		115.9	<Decreases> Sale of assets by Wandoo Petroleum 35.0, Rolling stock for leasing 22.3
Net increase in long-term loan receivables	9.3			-2.0		
Net increase in time deposits	3.3			-6.6		
Net cash used in investing activities	-290.9			-104.8		

③Financing activities

Net cash provided by financing activities for the year ended Mar 31, 2009 was ¥9.8 billion, cash inflow from the borrowing of long-term debt and cash outflow for the payments of cash dividends.

(Billions of yen)

	Mar-09		Mar-08	
	Net	Description	Net	Description
Net increase in short-term debt	41.0		-148.8	
Net increase in long-term debt	51.6	Increase : +365.7	37.4	Increase : +551.2
		Decrease : -314.1		Decrease : -513.8
Capital contribution from minority interests	0.0		0.0	
Purchase of treasury stock-net	-0.7		-1.6	
Payments of cash dividends	-101.7		-72.1	
Net cash provided by financing activities	-9.8		-185.1	

Note) In general, movements of B/S accounts are consistent with those of cash flows. However, there may be discrepancies due to consolidation/deconsolidation of new companies or foreign currency exchange rates.

4. Operating Segment Information

(Billions of yen)

Year ended Mar 31, 2009 (from April 1, 2008 to March 31, 2009)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Markets
Gross profit	52.2	119.2	106.3	80.0	272.0	82.4	73.7	62.1
Operating income	17.4	104.5	16.0	24.2	214.1	19.0	-12.8	23.8
Equity earnings	-1.3	39.4	13.9	1.7	44.1	-3.8	2.0	-10.5
Net income	-4.8	90.0	21.8	-10.2	153.3	1.5	-31.4	-14.5
Total assets at Mar. 31, 2009	523.0	782.1	1,400.8	546.0	1,476.4	616.6	556.4	576.5

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Gross profit	116.0	22.2	26.6	1,012.7	2.9	0.7	1,016.3
Operating income	39.0	-1.9	-1.6	441.7	-2.9	-44.1	394.7
Equity earnings	-2.2	0.3	1.0	84.6	0.0	0.2	84.8
Net income	-7.1	-11.5	30.6	217.7	6.5	-46.6	177.6
Total assets at Mar. 31, 2009	573.0	148.5	258.8	7,458.1	2,867.3	-1,961.2	8,364.2

Year ended Mar 31, 2008 (from April 1, 2007 to March 31, 2008)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Markets
Gross profit	61.3	95.8	119.7	100.2	219.3	81.2	116.7	55.1
Operating income	25.6	79.0	30.1	42.8	172.5	16.6	19.0	20.9
Equity earnings	4.9	71.2	20.3	5.8	36.8	3.1	8.2	-1.9
Net income	20.2	177.0	34.4	18.3	124.1	10.4	12.0	7.5
Total assets at Mar. 31, 2008	632.3	916.2	1,533.9	806.4	1,668.6	674.2	760.8	645.3

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Gross profit	78.5	26.8	33.1	987.7	5.5	-5.1	988.1
Operating income	7.3	1.8	7.6	423.2	-1.4	-47.0	374.8
Equity earnings	5.1	0.3	1.1	154.9	0.1	-0.7	154.3
Net income	5.0	5.0	22.5	436.4	-7.1	-19.2	410.1
Total assets at Mar. 31, 2008	677.1	205.7	360.5	8,881.0	2,831.5	-2,174.7	9,537.8

Increase/Decrease

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Markets
Gross profit	-9.1	23.4	-13.4	-20.2	52.7	1.2	-43.0	7.0
Operating income	-8.2	25.5	-14.1	-18.6	41.6	2.4	-31.8	2.9
Equity earnings	-6.2	-31.8	-6.4	-4.1	7.3	-6.9	-6.2	-8.6
Net income	-25.0	-87.0	-12.6	-28.5	29.2	-8.9	-43.4	-22.0
Total assets	-109.3	-134.1	-133.1	-260.4	-192.2	-57.6	-204.4	-68.8

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Gross profit	37.5	-4.6	-6.5	25.0	-2.6	5.8	28.2
Operating income	31.7	-3.7	-9.2	18.5	-1.5	2.9	19.9
Equity earnings	-7.3	0.0	-0.1	-70.3	-0.1	0.9	-69.5
Net income	-12.1	-16.5	8.1	-218.7	13.6	-27.4	-232.5
Total assets	-104.1	-57.2	-101.7	-1,422.9	35.8	213.5	-1,173.6

Gross profit

(Billions of yen)

	Mar-09	Mar-08	Increase	Description
Iron & Steel Products	52.2	61.3	-9.1	Solid performance in the first half of the year, slow down in the second half due to economic slowdown, including a valuation loss at Regency Steel Asia (SPR).
Mineral & Metal Resources	119.2	95.8	23.4	MIOD +23.3, MII +2.0 due to higher iron ore prices. Increase due to strong demand in the first half of the year. Decrease due to weak demand and the appreciation of JPY against AUD in the second half.
Machinery & Infrastructure Projects	106.3	119.7	-13.4	Machinery: Poor performance in North America and Europe, while solid performance at BAF. Ocean vessels and marine project: Reversal effect from profit on sales of new vessels and commercial vessels in the previous year. Infrastructure Projects: Decrease in rolling stock leasing subsidiaries in Europe and Americas. Decrease in plant business.
Chemical	80.0	100.2	-20.2	Increase at Kaltim Pacific Amoniak due to higher price and an increase in sales volume. Decrease in business of petro chemical products, raw materials for synthetic resin and synthetic fiber products, plastics, sulfur and sulfuric acid due to slowdown of economy.
Energy	272.0	219.3	52.7	MEPAU +14.2 (higher oil price and annual contribution at Tui), MEPME +5.1 (higher oil price), MitEnergy +9.5 (higher oil price), MOECO -4.2 (lower oil price and higher JPY against USD&THB), Mittwell -22.7 (decrease of shipment and cost up for condensate price), MCH +46.6 (increase of coal price and sales volume), Mitsui Marubeni Liquefied Gas +10.5 (Merger with Marubeni Liquefied Gas)
Foods & Retail	82.4	81.2	1.2	Solid performance in upstream business due to higher prices. Improvement at Mitsui Foods. Decrease at Mitsui Norin due to weaker market of wholesale tea products and raw materials, and loss on white down of inventories.
Consumer Service & IT	73.7	116.7	-43.0	Decrease in domestic business including loss on write down of inventory (-6.1) and decline sales in the domestic residential home business. Decrease due to T-GAIA Corporation reclassified from subsidiary to associated company -14.6. Sales of shares in cable television companies for the previous year -2.5.
Logistics & Financial Markets	62.1	55.1	7.0	Increase at MERM. Profit corresponding to a foreign exchange loss of ¥13.6 billion related to commodity trading business. Poor performance in private equity fund. A valuation loss on real estate for sale at Logistics business.
Americas	116.0	78.5	37.5	Novus +27.4 due to strong demand of animal feed additives. Steel Technologies +3.7 due to higher product prices in the first half of the year. Increase at Champions due to strong demand of tubular pipes. MRE +6.6 (Mar-08: write down of inventory).
Europe, the Middle East and Africa	22.2	26.8	-4.6	Decline in the Chemical business due to declines in the market prices and sales volume.
Asia Pacific	26.6	33.1	-6.5	Decline in the Chemical business due to declines in the market prices and sales volume.
Total	1,012.7	987.7	25.0	
All Other	2.9	5.5	-2.6	
Adjustments and Eliminations	0.7	-5.1	5.8	
Consolidated Total	1,016.3	988.1	28.2	

Operating income

(Billions of yen)

	Mar-09	Mar-08	Increase	Description (Changes attributable to other than gross profit)
Iron & Steel Products	17.4	25.6	-8.2	
Mineral & Metal Resources	104.5	79.0	25.5	
Machinery & Infrastructure Projects	16.0	30.1	-14.1	Increase in general, selling and administrative expenses in marine business and infrastructure project business. Increase in provision for doubtful receivables.
Chemical	24.2	42.8	-18.6	
Energy	214.1	172.5	41.6	Increase in general, selling and administrative expenses at Mitsui Marubeni Liquefied Gas due to the merger with Marubeni Liquefied Gas -14.1.
Foods & Retail	19.0	16.6	2.4	
Consumer Service & IT	-12.8	19.0	-31.8	Decrease in general, selling and administrative expenses at T-Gaia Corporation due to reclassification from subsidiary to associated company +11.4.
Logistics & Financial Markets	23.8	20.9	2.9	Increase of provision for doubtful receivables for commodity derivatives related.
Americas	39.0	7.3	31.7	Increases in personnel expenses at NOVUS and Champions.
Europe, the Middle East and Africa	-1.9	1.8	-3.7	
Asia Pacific	-1.6	7.6	-9.2	Increases in personnel expenses.
Total	441.7	423.2	18.5	
All Other	-2.9	-1.4	-1.5	
Adjustments and Eliminations	-44.1	-47.0	2.9	
Consolidated Total	394.7	374.8	19.9	

Equity in earnings of associated companies (after income tax effect)

(Billions of yen)

	Mar-09	Mar-08	Increase	Description
Iron & Steel Products	-1.3	4.9	-6.2	Impairment loss on Nippon Steel Trading -3.4
Mineral & Metal Resources	39.4	71.2	-31.8	Robe River Mining Company +11.0 (higher iron ore price), Collahuasi -7.4 (lower copper price, increase of operation cost and appreciation of JPY against USD), Valepar -4.9 (higher iron ore price, a drop in nickel price, appreciation of JPY against BRL). Sims -28.0
Machinery & Infrastructure Projects	13.9	20.3	-6.4	Overseas power producing businesses: Solid performance and MtM evaluation profit +0.3 for 09/Mar and -5.8 for 08/Mar (after tax). Impairment Loss :PAG -6.1(segment portion), TEC -3.2. Asahi Tec -2.1 for 09/Mar and -4.4 for 08/Mar (segment portion). Gain on sales of Vessel. Gain on sales of land at Automotive segment for 08/Mar.
Chemical	1.7	5.8	-4.1	Equity in loss reflecting impairments on domestic listed shares.
Energy	44.1	36.8	7.3	Increase at JAL-MMI due to higher oil prices and revised transfer price applied to sales of condensate to Mittwell
Foods & Retail	-3.8	3.1	-6.9	Impairment loss on Mikumi Coca-Cola -4.8
Consumer Service & IT	2.0	8.2	-6.2	Decrease due to decline of IT demand & an impairment loss on fixed assets at an associated company
Logistics & Financial Markets	-10.5	-1.9	-8.6	Provision for doubtful receivables in JA Mitsui Leasing. Loss on investment in NPF-Harmony.
Americas	-2.2	5.1	-7.3	Write-down of securities in PAG -1.5(segment portion). Decreases at steel products and medical healthcare business.
Europe, the Middle East and Africa	0.3	0.3	0.0	
Asia Pacific	1.0	1.1	-0.1	
Total	84.6	154.9	-70.3	
All Other	0.0	0.1	-0.1	
Adjustments and Eliminations	0.2	-0.7	0.9	
Consolidated Total	84.8	154.3	-69.5	

Net income (accounts other than operating income and equity earnings)

(Billions of yen)

	Mar-09	Mar-08	Increase	Increase of operating income	Increase of equity earnings	Description (changes attributable to other than operating income and equity earnings; before tax)
Iron & Steel Products	-4.8	20.2	-25.0	-8.2	-6.2	Mar-09: Impairment loss on listed securities -13.3 including Nippon Steel Corporation -9.6 Mar-08: Gain on the sales of securities
Mineral & Metal Resources	90.0	177.0	-87.0	25.5	-31.8	Mar-09: Foreign exchange loss at MRMD, impairment loss on listed securities Mar-08: Gain on the sale of stake in Sesa Goa and EBM
Machinery & Infrastructure Projects	21.8	34.4	-12.6	-14.1	-6.4	Yamaha Motors: Impairment loss of securities -8.2 and tax effect +6.9 Reversal effect of gain on the sale of aircraft
Chemical	-10.2	18.3	-28.5	-18.6	-4.1	Impairment loss on shares -30.0 including Mitsui Chemicals -18.0 and Ishihara Sangyo -4.2
Energy	153.3	124.1	29.2	41.6	7.3	Mar-09: Interest expenses -4.8, dividends from LNG projects +24.9, gain on the sale of stake for Kyusyu Oil +6.7, impairment loss on PPE at MEPAU -14.6, increase of salvage expenses at MitEnergy -4.5, increase of exploration expenses. Mar-08: Gain on the sale of stake for Sakhalin II, sales of gain in Wandoo +20.2
Foods & Retail	1.5	10.4	-8.9	2.4	-6.9	Mar-09: Impairment loss on shares -3.6, increase other expense including foreign exchange loss Mar-08: Impairment loss on shares -5.6 (including 7&i hldgs -4.5), gain on the sales of securities +3.2
Consumer Service & IT	-31.4	12.0	-43.4	-31.8	-6.2	Mar-09: Gain on the sale of stake for Shiodome Building +11.9, T-Gaia +4.0, impairment loss on goodwill for MKI -4.1, impairment loss on listed shares -35.2 (including TBS and Recruit) Mar-08: Gain on the sale of stake for Jupiter Telecom and two cable television operations, gain from the exchange of shares in NextCom and MKI with merger +10.8, impairment loss on listed shares -4.6
Logistics & Financial Markets	-14.5	7.5	-22.0	2.9	-8.6	Mar-09: Impairment loss on shares -8.0, FX loss -13.6 in commodity trading activities corresponding to gross profit Mar-08: Impairment loss on shares -8.7 (including Central Finance -4.5), gain on the sales of securities +10.0 (including Quintiles Transnational +3.8 and BALtrans +3.2)
Americas	-7.1	5.0	-12.1	31.7	-7.3	Impairment loss of goodwill -13.6 including Steel Technologies -6.4. Decrease in interest expense due to lower US dollar interest rates +7.6. Liquidation cost of currency options at Fertilizantes Mitsui -3.7. Income taxes -9.3. loss on intangible asset at S.T-2.8. Increase of the minority interest -5.9 mainly at Novus.
Europe, the Middle East and Africa	-11.5	5.0	-16.5	-3.7	0.0	Impairment loss of long-lived assets at MREE -9.6. Gain on sales of office building of Mitsui France. Reversal effect from gain on sale of the real estate for previous year.
Asia Pacific	30.6	22.5	8.1	-9.2	-0.1	Solid performance at MCH and MIOD
Total	217.7	436.4	-218.7	18.5	-70.3	
All Other	6.5	-7.1	13.6	-1.5	-0.1	
Adjustments and Eliminations	-46.6	-19.2	-27.4	2.9	0.9	Decrease due to the valuation allowance for the deferred tax asset -20.8
Consolidated Total	177.6	410.1	-232.5	19.9	-69.5	

Total assets

(Billions of yen)

	Mar-09	Mar-08	Increase	Description
Iron & Steel Products	523.0	632.3	-109.3	Decrease in trade receivables due to lower prices and decline of sales volume.
Mineral & Metal Resources	782.1	916.2	-134.1	Negative effect of foreign exchange translation due to higher JPY against AUD, BRL(MIOD, Valepar). Impairment loss of Sims.
Machinery & Infrastructure Projects	1,400.8	1,533.9	-133.1	Decrease in trade receivables and advance payment in Motor Vehicle and Infrastructure businesses, redemption of preferred securities of IPM Eagle, and impairment loss on shares of Yamaha Motores.
Chemical	546.0	806.4	-260.4	Decreases in trade receivables due to lower prices. Impairment loss on shares of Mitsui Chemicals etc.
Energy	1,476.4	1,668.6	-192.2	Decreases in trade receivables of overseas subsidiaries due to decline of oil & gas prices. Negative effect of foreign exchange translation due to higher JPY against AUD and USD.
Foods & Retail	616.6	674.2	-57.6	
Consumer Service & IT	556.4	760.8	-204.4	Decreases due to T-GAIA Corporation reclassification from subsidiary to associated company.
Logistics & Financial Markets	576.5	645.3	-68.8	Decline of precious metal leasing business, which partially set-off by increase in derivatives assets with decline commodities prices.
Americas	573.0	677.1	-104.1	Negative effect of foreign exchange translation due to higher JPY against USD. Impairment loss of goodwill for Steel Technologies.
Europe, the Middle East and Africa	148.5	205.7	-57.2	
Asia Pacific	258.8	360.5	-101.7	Decreases due to the reorganization in the chemical business. Negative effect of foreign exchange translation due to higher JPY against AUD&USD.
Total	7,458.1	8,881.0	-1,422.9	
All Other	2,867.3	2,831.5	35.8	
Adjustments and Eliminations	-1,961.2	-2,174.7	213.5	
Consolidated Total	8,364.2	9,537.8	-1,173.6	

<Ref. >

Breakdown by Business Unit

Year ended Mar 31, 2009 (from April 1, 2008 to March 31, 2009)

(Billions of yen)

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT				Logistics & Financial Markets		
	Infras- tructure Projects	Marine & Aerospace	Motor Vehicles	Total	First Chemicals	Second Chemicals	Total	First Consumer Service	Second Consumer Service	IT	Total	Financial Markets	Transpor- tation Logistics	Total
Gross profit	30.7	21.3	54.3	106.3	46.3	33.7	80.0	24.3	6.6	42.8	73.7	46.5	15.6	62.1
Operating income	-4.1	10.9	9.2	16.0	19.4	4.8	24.2	-6.7	-6.0	-0.1	-12.8	21.0	2.8	23.8
Equity earnings	15.8	3.7	-5.6	13.9	2.5	-0.8	1.7	2.0	0.2	-0.2	2.0	-8.2	-2.3	-10.5
Net income	15.8	6.7	-0.7	21.8	-0.6	-9.6	-10.2	-20.4	-6.9	-4.1	-31.4	-11.6	-2.9	-14.5
Total assets at Mar. 31, 2009	719.9	349.1	331.8	1,400.8	310.1	235.9	546.0	195.3	153.7	207.4	556.4	480.8	95.7	576.5

Year ended Mar 31, 2008 (from April 1, 2007 to March 31, 2008)

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT				Logistics & Financial Markets		
	Infras- tructure Projects	Marine & Aerospace	Motor Vehicles	Total	First Chemicals	Second Chemicals	Total	First Consumer Service	Second Consumer Service	IT	Total	Financial Markets	Transpor- tation Logistics	Total
Gross profit	34.5	25.0	60.2	119.7	51.7	48.5	100.2	26.8	25.2	64.7	116.7	37.8	17.3	55.1
Operating income	3.7	16.2	10.2	30.1	23.5	19.3	42.8	-2.1	12.1	9.0	19.0	14.8	6.1	20.9
Equity earnings	13.7	1.8	4.8	20.3	4.5	1.3	5.8	2.7	1.6	3.9	8.2	-1.4	-0.5	-1.9
Net income	18.2	14.8	1.4	34.4	10.7	7.6	18.3	3.2	2.8	6.0	12.0	4.6	2.9	7.5
Total assets at Mar. 31, 2008	712.4	392.8	428.7	1,533.9	404.9	401.5	806.4	231.1	190.7	339.0	760.8	529.6	115.7	645.3

Increase/Decrease

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT				Logistics & Financial Markets		
	Infras- tructure Projects	Marine & Aerospace	Motor Vehicles	Total	First Chemicals	Second Chemicals	Total	First Consumer Service	Second Consumer Service	IT	Total	Financial Markets	Transpor- tation Logistics	Total
Gross profit	-3.8	-3.7	-5.9	-13.4	-5.4	-14.8	-20.2	-2.5	-18.6	-21.9	-43.0	8.7	-1.7	7.0
Operating income	-7.8	-5.3	-1.0	-14.1	-4.1	-14.5	-18.6	-4.6	-18.1	-9.1	-31.8	6.2	-3.3	2.9
Equity earnings	2.1	1.9	-10.4	-6.4	-2.0	-2.1	-4.1	-0.7	-1.4	-4.1	-6.2	-6.8	-1.8	-8.6
Net income	-2.4	-8.1	-2.1	-12.6	-11.3	-17.2	-28.5	-23.6	-9.7	-10.1	-43.4	-16.2	-5.8	-22.0
Total assets	7.5	-43.7	-96.9	-133.1	-94.8	-165.6	-260.4	-35.8	-37.0	-131.6	-204.4	-48.8	-20.0	-68.8

5. Outlook for the year Ending March 31, 2010

[Assumption]	Mar-10	Mar-09		
Exchange rate (JPY/USD)	95.00	100.66		
Crude oil (JCC)	\$49/bbl	\$101/bbl		(Billions of yen)
	Mar-10	Mar-09	Increase	Description
Total trading transactions	11,500.0	15,347.9	- 3,847.9	Decline in sales volume and commodity prices
Gross profit	665.0	1,016.3	- 351.3	Decline in prices and sales volume of mineral resources and energy
SG & A expenses	- 560.0	- 602.1	42.1	Reduction in personnel expenses and others
Provision for doubtful receivables	- 10.0	- 19.5	9.5	
Operating income	95.0	394.7	- 299.7	
(Other expenses)				
Interest expenses	- 35.0	- 35.1	0.1	Decline in energy prices
Dividend income	30.0	71.9	- 41.9	
Gain on sales of securities, PPE and other gains-net	0.0	- 184.2	184.2	Reversal effect on impairment losses on securities, goodwill and long lived assets
Income from continuing operations before taxes	90.0	247.3	- 157.3	
Income from continuing operations after taxes	55.0	127.9	- 72.9	
Minority Interests in Earnings of Subsidiaries	- 10.0	- 35.1	25.1	Decrease at mineral resources and energy producing businesses
Equity in earnings of associated companies	75.0	84.8	- 9.8	Reversal effect on impairment losses on listed securities, decline in prices of mineral resources and energy
Net income	120.0	177.6	- 57.6	

Note) PL for Mar-10 is presented without applying SFAS No.160 in consideration of comparability.

Gross profit

(Billions of yen)

	Mar-10	Mar-09	Increase	Description
Iron & Steel Products	43.0	52.2	▲ 9.2	Declines in sales volume and prices
Mineral & Metal Resources	75.0	119.2	▲ 44.2	Declines in prices of commodities including iron ore
Machinery & Infrastructure Projects	86.0	106.3	▲ 20.3	Negative impact of the recession and appreciation of yen
Chemical	63.0	80.0	▲ 17.0	Declines in sales volume and prices.
Energy	108.0	272.0	▲ 164.0	Declines in coal and oil prices (JCC Price US\$101/BBL --> US\$49/BBL)
Foods & Retail	81.0	82.4	▲ 1.4	
Consumer Service & IT	60.0	73.7	▲ 13.7	poor conditions of domestic consumer businesses continues.
Logistics & Financial Markets	26.0	62.1	▲ 36.1	Negative impact of credit crunch
Americas	76.0	116.0	▲ 40.0	Negative impact of economic slow down
Europe, the Middle East and Africa	17.0	22.2	▲ 5.2	Negative impact of economic slow down
Asia Pacific	28.0	26.6	▲ 1.4	
Total	663.0	1,012.7	▲ 349.7	
Adjustments and Eliminations	2.0	3.6	▲ 1.6	
Consolidated Total	665.0	1,016.3	▲ 351.3	

Net income (Operating Segment)

(Billions of yen)

	Mar-10	Mar-09	Increase	Description	
Iron & Steel Products	5.0 ▲	4.8	9.8	Reversal effect of write-down of securities including Nippon Steel stock	
Mineral & Metal Resources	52.0	90.0 ▲	38.0	Reversal effect of write-down of Sims stock, decrease in equity in earnings due to declines in prices of commodities including iron ore	
Machinery & Infrastructure Projects	16.0	21.8 ▲	5.8	Reversal effect of write-down of listed securities of associated companies (PAG, Toyo Engineering and Asahi Tec)	
Chemical	8.0 ▲	10.2	18.2	Reversal effect of write-down of securities including Mitsui Chemicals stock	
Energy	35.0	153.3 ▲	118.3	Declines in dividend income and equity earnings due to declines in oil prices	
Foods & Retail	12.0	1.5	10.5	Reversal effect of write-down of listed securities including Mikuni Coca Cola Bottling stock	
Consumer Service & IT	4.0 ▲	31.4	35.4	Reversal effect of write-down of securities including Recruit and TBS, Reversal effect of gain on sale of Shiodome building	
Logistics & Financial Markets	▲	2.0 ▲	14.5	12.5	Reversal effect of write-down of securities
Americas	4.0	7.1	11.1	Reversal effect of impairments on goodwill and long lived assets at Mitsui USA's subsidiaries	
Europe, the Middle East and Africa	▲	3.0	11.5	8.5	Reversal effect of write-down of commercial office building
Asia Pacific	19.0	30.6 ▲	11.6	Decrease in Segment's minority interest in subsidiaries of Mineral Resources and Energy area	
Total	150.0	217.7 ▲	67.7		
All Other/adjustment and Eliminations	▲	30.0 ▲	40.1	10.1	Reversal effect of valuation allowance for deferred tax assets
Consolidated Total	120.0	177.6 ▲	57.6		

6. Subsidiary/Associated Company Information

Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Mar-08 Net income (Ybillion)	Mar-09 Net income (Ybillion)	Increase/Decrease (Ybillion)
Iron & Steel Products							
Mitsui & Co. Steel Ltd.	Sales of construction materials and semi-assembled steel products	100.0	S	Mar	1.2	2.7	1.5
Mitsui Bussan Kozai Hanbai Co., Ltd.	Wholesale of steel products	89.1	S	Mar	▲ 0.2	0.3	0.5
MBK Steel Products West Co., Ltd.	Wholesale of steel products	100.0	S	Mar	0.3	0.0	▲ 0.3
Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	85.0	S	Mar	2.3	▲ 0.7	▲ 3.0
BANGKOK COIL CENTER CO., LTD.	Steel processing	95.4	S	Mar	0.4	0.3	▲ 0.1
Nippon Steel Trading Co., Ltd.	Trading of iron and steel products, non-ferrous metals, machinery	25.1	A	Mar	1.4	▲ 2.8	▲ 4.2
Mineral & Metal Resources							
Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	54.0	80.5	26.5
Mitsui Itochu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	7.9	9.8	1.9
Japan Collahuasi Resources B.V.	Investments in a copper mine in Chile	61.9	S	Dec	11.7	7.1	▲ 4.6
Mitsui Raw Materials Development Pty. Ltd.	Investment in overseas scrap metal recycling business	100.0	S	Mar	2.8	▲ 29.1	▲ 31.9
Mitsui Bussan Metals Co., Ltd. (***)	Wholesale of ferrous and non-ferrous scrap and ferroalloys	100.0	S	Mar	5.3	0.9	▲ 4.4
Valepar S.A.	Holding company of Companhia Vale do Rio Doce (VALE)	15.0	A	Dec	34.1	29.2	▲ 4.9
Coral Bay Nickel Corp.	Smelting of nickel and cobalt	18.0	A	Dec	2.0	0.1	▲ 1.9
NIPPON AMAZON ALUMINIUM CO., LTD.	Investments in aluminum smelting business in Brazil	15.0	A	Dec	1.4	0.3	▲ 1.1
Inner Mongolia Erdos Electric Power & Metallurgy Co., Ltd.	Coal mining, power generation, ferrous alloy production and water pumping from the Yellow River	25.0	A	Dec	0.7	1.9	1.2
Infrastructure Projects							
MBK Project Holdings Ltd.	Investments in manufacturers of plant-related materials and equipment	100.0	S	Mar	1.7	0.7	▲ 1.0
Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportations	100.0	S	Mar	1.0	1.6	0.6
Mitsui Rail Capital Holdings, Inc.	Freightcar leasing and management in North America	100.0	S	Mar	0.8	0.1	▲ 0.7
Mitsui Rail Capital Europe B.V. (***)	Locomotive leasing and management in Europe	100.0	S	Mar	1.0	0.3	▲ 0.7
Mitsui Rail Capital Participacoes Ltda. (*)	Freightcar leasing and management in Brazil	100.0	S	Mar	-	-	-
Mitsui Gas e Energia do Brasil Ltda	Investments in gas distribution companies	100.0	S	Dec	6.1	4.9	▲ 1.2
Cactus Energy Investment B.V.	Investment in LNG terminal	100.0	S	Mar	▲ 0.3	0.6	0.9
Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business in Thailand	100.0	S	Mar	0.0	0.9	0.9
TOKYO INTERNATIONAL AIR CARGO TERMINAL LTD.	Development and management of International Cargo Terminal of Tokyo International Airport	100.0	S	Mar	▲ 0.7	▲ 1.4	▲ 0.7
Toyo Engineering Corporation (*)	Plant engineering	22.8	A	Mar	1.2	-	-
IPP businesses (**)	Investment in power generation businesses	Var.	A	Dec	4.1	11.0	6.9
Motor Vehicles							
MITSUBI AUTOMOTIVE NORTH AMERICA INC.	Investment in autoparts distribution business	100.0	S	Mar	▲ 0.1	▲ 0.8	▲ 0.7
Mitsui Automotive Europe B.V.	Investments in automotive-related companies and trading of automobiles	100.0	S	Mar	5.7	▲ 0.1	▲ 5.8
Mitsui Automotive CIS Investment B.V.	Investment in automotive retail business in Russia	100.0	S	Mar	0.9	0.5	▲ 0.4
PT. Bussan Auto Finance	Motorcycle retail finance	90.0	S	Dec	2.3	2.9	0.6
Toyota Canada Inc. (*)	Import and sales of Toyota automobiles and parts	50.0	A	Dec	-	-	-
Penske Automotive Group, Inc.	Automotive retailer	17.0	A	Dec	1.4	▲ 7.3	▲ 8.7
PT Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	1.5	1.4	▲ 0.1
Marine & Aerospace							
ORIENT MARINE CO., LTD.	Intermediary of chartering business, maintenance and management of ships	100.0	S	Mar	0.4	0.6	0.2
Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	0.7	0.4	▲ 0.3
First Chemicals							
PT. Kaltim Pasifik Amoniak	Production and sales of anhydrous ammonia	75.0	S	Mar	4.3	5.3	1.0
Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	3.2	2.7	▲ 0.5
MITSUBI BUSSAN SOLVENT & COATING CO., LTD. (***)	Sales and trading of solvents and coating materials	100.0	S	Mar	0.7	0.5	▲ 0.2
MITSUBI AGRI SCIENCE INTERNATIONAL SA NV	Investments in crop protection businesses in Europe	100.0	S	Mar	1.2	1.2	0.0
Daiichi Tanker Co., Ltd.	Operation of chemical tankers	100.0	S	Mar	0.0	▲ 1.1	▲ 1.1
Second Chemicals							
Mitsui Bussan Plastics Trade Co., Ltd. (***)	Sales of plastics and chemicals	100.0	S	Mar	0.5	0.5	0.0
SHARK BAY SALT PTY LTD (***)	Salt field business in Australia	100.0	S	Mar	▲ 0.9	▲ 1.0	▲ 0.1
Energy							
Mitsui E&P Australia Pty Limited (***)	Exploration, development and production of oil and natural gas	100.0	S	Dec	7.5	22.6	15.1
Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Oman	81.4	S	Dec	11.8	12.1	0.3
Mitsui Oil Exploration Co., Ltd.	Exploration, development and sales of crude oil and natural gas	53.5	S	Mar	21.9	17.2	▲ 4.7
MitEnergy Upstream LLC	Exploration, development and production of oil and natural gas	86.0	S	Dec	2.0	4.4	2.4
MITSUBI GAS DEVELOPMENT QATAR B.V.	Development and production of natural gas and condensate	100.0	S	Dec	1.4	1.9	0.5
Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	▲ 5.0	28.7	33.7
Mitsui Oil Co., Ltd.	Sales of petroleum products in Japan	89.9	S	Mar	3.1	1.0	▲ 2.1
Mitsui Marubeni Liquefied Gas Co., Ltd. (***)	Sales of liquefied petroleum gas in Japan	60.0	S	Mar	1.4	▲ 0.8	▲ 2.2
Japan Australia LNG (MIMI) Pty. Ltd. (*)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-
Foods & Retail							
Mitsui Norin Co., Ltd.	Manufacture and sales of food products	51.9	S	Mar	0.3	▲ 0.3	▲ 0.6
PRIFOODS CO., LTD (***)	Production, processing and sales of broilers	77.8	S	Mar	▲ 0.1	0.3	0.4
MITSUBI FOODS CO., LTD.	Wholesale of foods and beverages	99.9	S	Mar	2.1	3.7	1.6
VENDOR SERVICE CO., LTD.	Procurement and demand chain planning and management of food materials	100.0	S	Mar	0.3	0.2	▲ 0.1
WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	1.5	0.8	▲ 0.7
MITSUBI ALIMENTOS LTDA.	Export, roasting and domestic sales of coffee beans	100.0	S	Dec	▲ 0.4	▲ 1.1	▲ 0.7
MCM FOODS B.V.	Import and sales of canned food products and groceries	100.0	S	Mar	▲ 0.3	▲ 2.7	▲ 2.4
MIKUNI COCA-COLA BOTTLING CO., LTD.	Production and sales of soft drinks	36.0	A	Dec	0.5	▲ 4.3	▲ 4.8
Mitsui Sugar Co., Ltd. (*)	Manufacture of refined sugar	31.3	A	Mar	0.6	-	-
THE KUMPHAWAPI SUGAR CO., LTD.	Manufacturing and sales of sugar	61.9	A	Sep	0.4	0.2	▲ 0.2
Multigrain AG	Production, origination, processing, logistics and merchandising of agriproducts	39.4	A	Dec	0.2	0.0	▲ 0.2

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Mar-08 Net income (Ybillion)	Mar-09 Net income (Ybillion)	Increase/Decrease (Ybillion)
First Consumer Service								
	Mitsui Bussan Inter-fashion Ltd.	Planning and management of production and distribution of apparel	100.0	S	Mar	0.5	0.9	0.4
	QVC JAPAN INC.	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	1.9	2.1	0.2
	AIM Services Co., Ltd.	Contract food services	50.0	A	Mar	1.2	1.4	0.2
Second Consumer Service								
	Bussan Real Estate Co., Ltd.	Real estate sales, leasing and management	100.0	S	Mar	1.8	0.7	▲ 1.1
	Sumisho & Mitsubussan Kenzai Co., Ltd.	Sales of building materials and contract construction work	50.0	A	Mar	▲ 0.2	0.1	0.3
Information, Electronics and Telecommunication								
	Mitsui Knowledge Industry Co., Ltd. (*)	Planning, development and sales of information and communication systems	58.5	S	Mar	▲ 0.4	-	-
	J-SCube Inc.	Outsourcing services for data entry and other back-office tasks	100.0	S	Mar	0.5	0.2	▲ 0.3
	Mitsui Electronics Inc.	Sales of electronics device and equipment	100.0	S	Mar	0.4	0.1	▲ 0.3
	Nihon Unisys, Ltd. (*)	Development and sales of information systems	31.8	A	Mar	0.7	-	-
	Moshi Moshi Hotline, Inc. (*)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	1.0	-	-
	T-GAIA Corp. (*) (***)	Sales and distribution of mobile phones and agency for telecommunication services	22.8	A	Mar	1.2	-	-
Financial Markets								
	Mitsui & Co. Energy Risk Management Ltd.	Trading of energy derivatives	100.0	S	Mar	4.7	3.2	▲ 1.5
	Mitsui & Co. Precious Metals, Inc.	Trading of precious metals	100.0	S	Mar	1.4	0.6	▲ 0.8
	Mitsui Bussan Precious Metals (Hong Kong) Limited	Trading of precious metals	100.0	S	Mar	0.2	▲ 0.7	▲ 0.9
	Mitsui Bussan Commodities	Trading of non-ferrous metals	100.0	S	Mar	0.4	0.5	0.1
Transportation Logistics								
	Mitsui Bussan Logistics Holdings Ltd.	Investments in domestic warehousing businesses	99.8	S	Mar	0.7	1.3	0.6
	Mitsubussan Insurance Co., Ltd.	Property and casualty insurance consignment and agency services	100.0	S	Mar	2.1	1.0	▲ 1.1
	Tri-Net (Japan) Inc.	International integrated transportation services	100.0	S	Mar	0.9	0.7	▲ 0.2
	Tri-Net Logistics (Asia) Pte. Ltd.	International integrated transportation services	100.0	S	Mar	1.5	1.0	▲ 0.5
	Mitsui Direct General Insurance Company, Limited	Property and casualty insurance business	25.0	A	Mar	▲ 0.6	▲ 1.3	▲ 0.7
Americas								
	Steel Technologies Inc.	Steel processing	100.0	S	Mar	▲ 1.6	▲ 8.4	▲ 6.8
	(Former)Mitsui Steel Holdings, Inc. (***)	Investments in iron and steel products related businesses	100.0	S	Mar	3.5	5.4	1.9
	MITSUI AUTOMOTRIZ S.A.	Automotive retailer	100.0	S	Dec	0.6	0.3	▲ 0.3
	ROAD MACHINERY, LLC	Sales of mining and construction machinery	100.0	S	Mar	▲ 0.1	▲ 1.2	▲ 1.1
	Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	0.4	0.2	▲ 0.2
	Intercontinental Terminals Co. LLC	Chemical Tank Leasing	100.0	S	Mar	1.6	2.1	0.5
	Novus International, Inc.	Manufacture and sales of feed additives	65.0	S	Mar	1.9	11.5	9.6
	Cornerstone Research & Development Inc.	Processing and packaging of healthcare foods and supplements	100.0	S	Mar	▲ 0.1	▲ 2.2	▲ 2.1
	SunWize Technologies, Inc.	Sales and installation of solar power system	100.0	S	Mar	0.0	▲ 1.2	▲ 1.2
	Fertilizantes Mitsui S.A. Industria e Comercio	Production and sales of fertilizers	100.0	S	Dec	▲ 0.3	▲ 3.1	▲ 2.8
	Westport Petroleum, Inc.	International trading of petroleum products and crude oil	100.0	S	Mar	1.9	2.5	0.6
	United Grain Corp.	Grain merchandising	100.0	S	Mar	2.6	1.3	▲ 1.3
	MITSUI FOODS, INC.	Sales of canned and processed foods	100.0	S	Mar	0.0	▲ 1.9	▲ 1.9
	MBK Real Estate Ltd.	Real estate-related business	100.0	S	Mar	▲ 6.7	▲ 5.1	1.6
	AFC HoldCo, LLC	Investment in auto finance companies	87.5	S	Mar	▲ 0.1	▲ 4.0	▲ 3.9
EMEA								
	MBK Real Estate Europe Ltd.	Real estate-related business	100.0	S	Mar	1.9	▲ 9.7	▲ 11.6
All Other								
	Mitsui & Co. Financial Services Ltd.	Financial services	100.0	S	Mar	0.4	0.2	▲ 0.2
Major overseas trading subsidiaries, combined with their subsidiaries and associated companies								
	Mitsui & Co. (Canada) Ltd.		100.0			0.6	▲ 0.6	▲ 1.2
	Mitsui & Co. (U.S.A.), Inc.		100.0			3.8	▲ 4.1	▲ 7.9
	Mitsui & Co. Europe PLC		100.0			2.2	▲ 6.8	▲ 9.0
	Mitsui & Co. Deutschland GmbH		100.0			1.7	▲ 0.1	▲ 1.8
	Mitsui & Co. (Asia Pacific) Pte Ltd.		100.0			0.9	▲ 1.9	▲ 2.8
	Mitsui & Co. (Hong Kong) Ltd.		100.0			2.3	1.1	▲ 1.2
	Mitsui & Co. (China) Ltd.		100.0			0.4	0.6	0.2
	Mitsui & Co. (Shanghai) Ltd.		100.0			1.3	▲ 0.7	▲ 2.0
	Mitsui & Co. (Taiwan) Ltd.		100.0			0.9	0.7	▲ 0.2
	Mitsui & Co. (Thailand) Ltd.		100.0			1.9	0.5	▲ 1.4
	Mitsui & Co. (Australia) Ltd.		100.0			13.9	29.7	15.8

(*) Net income of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(**) Combined sum of equity in earnings of associated companies engaged in IPP business, including IPM Eagle and Paiton Energy.

(***) Mitsui Bussan Metals Co., Ltd. changed its name from Mitsui Bussan Raw Materials Development Corp. in April 2008 upon its merger with MITSUI BUSSAN METALS SALES CO., LTD.
Mitsui Rail Capital Europe B.V. has consolidated the accounts of MRCE Dispolok GmbH since April 2008.
Mitsui Bussan Solvent & Coating Co., Ltd. changed its name to Mitsui Bussan Chemical Co., Ltd. in April 2009 upon its merger with Bussan Chemicals Co., Ltd.
Mitsui Bussan Plastics Trade Co., Ltd. changed its name from Nippon Trading Co., Ltd. in April 2008 upon its merger with Mitsui Bussan Plastics Co., Ltd. and Mitsui Bussan Plastics Kansai Co., Ltd.
SHARK BAY SALT PTY LTD has consolidated the accounts of Salt Asia Pty Ltd.
The assets of Mitsui E&P New Zealand Limited was transferred to Mitsui E&P Australia Pty Limited.
Mitsui Marubeni Liquefied Gas Co., Ltd. changed its name from Mitsui Liquefied Gas Co., Ltd. in April 2008 upon its merger with Marubeni Gas Energy Co., Ltd.
PRI Foods Co., Ltd. changed its name from Dai-Ichi Broiler Co., Ltd. in April 2008 upon its merger with K.K. Ichirei, Gordex Corporation and Hypor Japan Co., Ltd.
T-GAIA Corp. changed its name from Telepark Corp. in October 2008.
Mitsui Steel Holdings, Inc. was merged with Mitsui & Co. (U.S.A.), Inc. in October 2007.

Note) Entity category: S represents for Subsidiary and A represents for Associated Company.

7. Historical Commodity Prices (Informative)

Crude oil (\$/bbl)	Apr-Jun 2007	Jul-Sep 2007	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009
JCC	64.67	70.91	82.77	93.13	110.25	129.15	77.04	44.26**
Dubai	64.79	70.13	83.38	91.51	116.87	113.34	52.60	44.23
WTI	65.03	75.36	90.68	97.90	123.99	117.98	58.74	43.08

**Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Iron ore (\$/MT)	Apr-Jun 2007	Jul-Sep 2007	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009
Lump	102.6				201.70			
Fine	80.4				144.70			

Coal (\$/MT)	Apr-Jun 2007	Jul-Sep 2007	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009
Hard coking coal	98.0				300.0			
Soft coking coal	63.0				240.0			
Thermal coal	55.6				125.0			

Copper (\$/MT)	Apr-Jun 2007	Jul-Sep 2007	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009
LME price	7,641.50	7,712.13	7,187.60	7,796.00	8,442.76	7,679.87	3,904.89	3,428.39

Forex (¥/\$)	Apr-Jun 2007	Jul-Sep 2007	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009
Yen to US\$	121.58	116.81	113.03	103.79	105.44	107.02	94.99	95.20
Yen to A\$	101.16	99.51	101.19	95.03	100.15	93.15	63.68	62.72
Yen to BRL	61.95	61.59	63.99	60.24	64.12	62.98	42.17	40.94

Interest(%)	Apr-Jun 2007	Jul-Sep 2007	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009
3-month Libor (Yen)	0.71	0.93	0.93	0.92	0.92	0.93	0.90	0.64
3-month Libor (US\$)	5.36	5.40	4.91	2.95	2.77	2.99	2.22	1.21
10-year government bond	1.76	1.70	1.53	1.36	1.65	1.48	1.35	1.31

8. Risk Exposure by Country and Fund Operation

【Risk exposure by country】

① Investments, loans and guarantees

(Sum of Mitsui, Trading Subsidiaries and some investment vehicles and subsidiaries)

(Billions of yen)

	Investments	Loans	Guarantees	Total	Hedged (ex. Insurance)	Net Position
Brazil	347.9	9.4	29.1	386.4	1.8	384.6
Russia	226.2	1.5	71.9	299.6	0.0	299.6
Indonesia	51.2	3.9	113.2	168.3	17.3	151.0
China	54.4	1.1	7.2	62.7	0.7	62.0
India	9.6	0.5	4.1	14.2	3.2	11.0
Iran	0.1	0.0	6.3	6.4	1.0	5.4
Thailand	26.7	0.1	27.1	53.9	13.6	40.3
Malaysia	4.6	0.0	4.8	9.4	0.0	9.4
Philippines	5.0	0.2	1.0	6.2	0.0	6.2
Argentina	0.6	0.0	0.0	0.6	0.0	0.6

Note) "Hedged" represents the amounts by which credit risk is hedged by such as investment insurance and third-party guarantees.

② Trade receivables

(Sum of Mitsui, Trading Subsidiaries and some investment vehicles and subsidiaries)

(Billions of yen)

	Gross	Hedged (ex. Insurance)	Net Position
Brazil	9.8	0.1	9.7
Russia	3.4	0.0	3.4
Indonesia	23.5	10.0	13.5
China	76.0	4.0	72.0
India	19.4	3.3	16.1
Iran	2.1	0.0	2.1
Thailand	18.3	1.1	17.2
Malaysia	11.4	0.2	11.2
Philippines	4.9	2.1	2.8
Argentina	1.9	1.3	0.6

Note) "Hedged" represents the amounts by which credit risk is hedged by such as investment insurance and third-party guarantees.

【Fund operation】

We maintain cash and cash equivalents as liquidity sources, which consist mainly of highly liquid and highly-rated short-term financial instruments and deposits to flexibly meet capital requirements for our business activities.

We are partially engaged in fund operation for profit purposes in the Logistics & Financial Markets Segment.

9. Number of Employees (Mitsui and its subsidiaries)

◆Mitsui and its subsidiaries in the aggregate (persons)

①<Operating segment information>

	Mar-09	Sep-08	Mar-08
Iron & Steel Products	2,282	2,412	2,255
Mineral & Metal Resources	570	573	757
Machinery & Infrastructure Projects	10,227	10,152	9,717
Chemical	2,752	2,908	3,489
Energy	1,360	1,332	1,633
Foods & Retail	5,673	5,888	6,008
Consumer Service & IT	4,505	4,504	4,540
Logistics & Financial Markets	1,445	1,454	1,177
Americas	5,544	5,911	4,297
Europe, the Middle East and Africa	1,342	1,360	1,299
Asia Pacific	2,338	2,303	2,196
All Other	1,826	1,694	1,793
Total	39,864	40,491	39,161

Note) This table does not include part-time employees.
Numbers of employees for Sep-08 and Mar-08 have been restated as they contained some part-time employees.

◆Mitsui (persons)

③<Operating segment information>

	Mar-09	Sep-08	Mar-08
Iron & Steel Products	387	389	377
Mineral & Metal Resources	207	206	207
Machinery & Infrastructure Projects	766	773	734
Chemical	669	670	687
Energy	359	362	335
Foods & Retail	361	368	402
Consumer Service & IT	733	766	814
Logistics & Financial Markets	272	269	256
Americas	219	217	212
Europe, the Middle East and Africa	210	209	205
Asia Pacific	359	361	351
All Other	1,344	1,316	1,289
Total	5,886	5,906	5,869

Note) This table does not include part-time employees.

②<Geographic area information>

	Mar-09	Sep-08	Mar-08
Americas	559	545	478
Europe, the Middle East and Africa	870	889	874
Asia Pacific	1,706	1,669	1,565
Total	3,135	3,103	2,917

Note) This table includes only local staff working for Trading Subsidiaries and Foreign Branches.

④<Geographic area information>

	Mar-09	Sep-08	Mar-08
Japan	4,699	4,720	4,707
Americas	281	279	280
Europe, the Middle East and Africa	270	279	273
Asia Pacific	486	488	475
All Other	150	140	134
Total	5,886	5,906	5,869

Note) This table does not include local staff working for Foreign Branches.

10. News Releases

Business Unit	Date	Release Title
Mineral & Metal Resources		
	2008.05.26	Mitsui & Co. Ltd to announce sale of Pacific Coast Recycling, LLC
	2008.06.13	Mitsui to Announce Additional Investment in Vale
	2008.08.04	Mitsui to Approve A\$395 million spending for Robe River J/V port and rail expansion in Western Australia
	2008.08.26	Mitsui to Acquire Additional Shares in Sims Group Limited
	2008.11.25	Mitsui to Expand Capacity at Western Australian Iron Ore Joint Ventures with BHP Billiton
Machinery		
	2008.04.14	Launch of financial business in India related to sales of Yamaha motorcycles
	2008.05.30	Acquisition of common stock issued by Mitsubishi Aircraft Corporation
	2008.06.06	Mitsui Acquires Development Rights for Victorian Wind Farm Project
	2008.08.08	Mitsui/Hino Project In Mexico
	2008.12.05	Participation in Car Sharing Business
	2009.01.08	Komatsu to Make Equity Participation in Peruvian Distributor
	2009.04.27	MHI, NYK Line and Mitsui & Co. to participate in feasibility study to modernize shipbuilding unit of OPK, Russia
Infrastructure Projects		
	2008.06.20	Starting deepwater drilling service for Petrobras
	2008.07.30	Acquisition of Earth Tech Mexican Holdings, S.A. de C.V.
	2008.07.31	Mitsui Acquires Spanish Photovoltaic Power Projects
	2008.08.04	Execution of Power Purchase Agreement for Paiton 3 Coal-fired Power Plant Expansion Project
	2008.09.10	Commencement of commercial operation of Zajaczkowo Windfarm in Poland
	2008.10.17	Calpine and Mitsui Announce Commercial Operation of Greenfield Energy Centre
	2008.12.11	Guadalajara City, Mexico / Signing of Agreement for the Wastewater Treatment BOT Project
Chemical		
	2008.05.28	Group Headed by MHI, ROHM, Toppan Printing and Mitsui & Co., Establish Joint Venture to Assess Business Viability Of Lighting-use Organic EL Panel
Energy		
	2008.05.08	Mitsui invests in Climate Change Capital
	2008.05.27	Mitsui to sell the whole shares in Kokusai Oil & Chemical Co., Ltd.
	2008.06.10	Participation in Feasibility Study of Oil shale Development in the U.S.
	2008.06.16	Sakhalin Energy - Signing of project finance contract
	2008.07.03	Investment in Bio-Ethanol Project in Brazil
	2008.07.17	Joint exploration of uranium resources in Uzbekistan
	2008.08.22	Mitsui transferred its shares in Kyushu Oil Co., Ltd.
	2008.08.28	Vincent Oil Field Commences Production
	2008.09.02	The first gas is produced from North West Shelf Project Train 5 production facility
	2008.10.15	Acquisition of interest in uranium projects in South Australia
	2008.10.21	Commencement of prosecution procedures of Mitsui's employees in connection with physical and future trading of Naphtha by Mitsui Oil (Asia) Pte. Ltd. ("MOAS")
	2008.11.14	Work starts on-site at clean coal project
	2008.11.20	Acquisition of Interest in Exploration Concession in the Republic of Ghana
	2008.12.15	Participation in Feasibility Study on Eleget Coalmine Project in Russia
	2008.12.24	Obtainment of formal government approvals for uranium assets transaction in South Australia
	2008.12.25	Acquisition of Shares in MOECO from Mitsui Life Insurance Co., Ltd.
	2009.03.29	Russia's Sakhalin II Project marked the commencement of LNG delivery

Business Unit	Date	Release Title
Foods & Retail		
	2008.08.28	Mitsui to Increase its stake in Synlait to 22.5%
	2008.10.07	Additional Investment in Brazilian Agricultural Business, Multigrain AG
	2009.03.09	Asahi Breweries and Mitsui to Establish a Joint Venture for Manufacturing & Sales of Natural Yeast Extracts and Related Seasonings
Consumer Service & IT		
	2008.05.22	Notice of Tender Offer announced by Subsidiary (TELEPARK Corporation)
	2008.07.02	Investment and Management Participation in MED3000 Group Inc., a US based Healthcare Management and Technology Services Provider
	2008.07.29	Result of Tender Offer announced by Subsidiary TELEPARK Corporation
	2008.10.01	Notice of change of Subsidiary (T-Gaia Corporation)
	2009.03.27	Acquisition of Taiwan TV Shopping Outfit ShopNet Co., Ltd.
Corporate		
	2008.05.08	Mitsui gives \$100,000 to aid Myanmar cyclone relief efforts
	2008.05.13	Mitsui donates 10 million yen to aid Sichuan, China, earthquake relief efforts
	2008.06.12	Helping Children Who Return from Japan Adjust to Life in Brazil
	2008.06.13	Announcement of the Establishment of the Mitsui Bussan Curriculum for Japanese Studies at the University of São Paulo.
	2008.06.19	Mitsui donates 5 million yen to aid Iwate and Miyagi inland earthquake relief effort
	2008.06.30	Receipt of a notice of tax assessment based on transfer pricing taxation in Japan
	2008.07.31	Mitsui & Co supports Brazilian Schools in Japan The 12 Schools for the 2008 program were selected
	2008.07.31	Signature of the Call To Action Declaration on the UN Millennium Development Goals (MDGs)
	2008.09.12	Recipients Selected for 2008 Mitsui-Bussan Scholarship Program for Indonesia
	2008.12.03	Mutual agreement under income tax treaty between Japan and Australia in respect of tax assessment based on transfer pricing taxation in Japan
	2008.12.18	Acquisition of Preferred Securities issued by an overseas special purpose subsidiary owned by Sumitomo Mitsui Financial Group, Inc.
	2008.12.26	Subscription to private placement of shares by Mitsui Life Insurance Company Limited
	2009.01.16	Change of President and Chief Executive Officer
	2009.02.13	Mitsui provides aid to victims of the Victorian Bushfires
	2009.02.25	Notice of change in the number of shares constituting one unit and amendment to the Articles of Incorporation
	2009.03.05	Mitsui's Long-Term Management Vision:Dynamic Evolution as a 21st Century Global Business Enabler
	2009.04.24	Discovery of Irregular Transactions in the Performance Chemicals Business Unit and the Delayed Collection of Deliverables for These Transactions

	Mar-1999	Mar-2000	Mar-2001	Mar-2002	Mar-2003	Mar-2004	Mar-2005	Mar-2006	Mar-2007	Mar-2008	Mar-2009
(Billions of yen)											
Revenues						2,980.3	3,525.7	4,115.5	4,880.7	5,738.9	5,535.2
Gross Profit	565.1	537.9	572.1	554.1	569.8	609.9	725.8	816.6	903.7	988.1	1,016.3
SG&A expense	-475.9	-457.6	-472.8	-456.1	-457.8	-479.1	-518.9	-550.8	-581.5	-605.2	-602.1
Provision for doubtful rec.	-17.2	-18.8	-44.2	-21.3	-14.3	-10.2	-8.9	0.0	-13.3	-8.1	-19.5
Interest expense	-14.4	-19.8	-22.1	-13.5	-2.9	-0.9	-8.1	-21.6	-41.8	-48.9	-35.1
(Interest income)	(115.6)	(74.1)	(76.2)	(59.8)	(56.7)	(37.0)	(35.5)	(38.3)	(50.7)	(57.3)	(47.8)
(Interest expense)	(-129.9)	(-93.9)	(-98.3)	(-73.3)	(-59.6)	(-37.9)	(-43.6)	(-59.9)	(-92.5)	(-106.2)	(-82.9)
Dividend income	10.9	10.8	15.9	18.2	16.3	18.4	24.6	30.7	50.1	50.1	71.9
Gain on sales of securities	11.4	21.2	75.3	60.6	26.8	27.5	36.5	37.9	58.8	92.3	33.2
Loss on write-down of sec.				-43.6	-37.9	-31.0	-16.5	-10.6	-11.7	-36.7	-117.4
Gain on disposal of PP&E	-4.7	-8.4	-37.4	-2.7	-1.8	3.9	6.5	6.0	5.6	-0.2	2.8
Impairment of long-lived assets				-24.9	-24.6	-22.7	-21.5	-36.1	-19.7	-24.4	-37.8
Impairment loss of goodwill									-16.5	-2.0	-18.6
DPF incident							-36.0	-9.0	3.9		
Other expense	-5.3	-13.8	-7.2	-10.3	-11.2	-28.9	-7.9	-9.9	-7.5	-3.0	-46.4
Income before Taxes	69.9	51.5	79.6	60.5	62.4	86.9	175.6	253.2	330.1	402.0	247.3
Income Taxes	-32.7	-21.8	-32.6	-32.0	-37.8	-44.8	-103.5	-124.7	-159.0	-171.2	-119.4
Income after Taxes	37.2	29.7	47.0	28.5	24.6	42.1	72.1	128.5	171.1	230.8	127.9
Minority Interests	1.2	3.7	-2.1	3.1	-4.4	-7.5	-17.6	-21.5	-26.0	-46.0	-35.1
Equity in Earnings	1.6	1.4	6.7	23.8	13.4	40.1	65.9	94.2	153.1	154.3	84.8
Discontinued Operations	-	-	-	-	-2.5	-4.0	0.7	1.2	3.3	71.0	0.0
Change in Accounting Principle	-	-	-	-	-	-2.3	-	-	-	-	-
Net Income	40.0	34.8	51.6	55.4	31.1	68.4	121.1	202.4	301.5	410.1	177.6
(Billions of yen)											
Total trading transactions (Japan GAAP)	13,980.3	13,200.7	13,048.2	12,634.7	13,236.7	12,281.5	13,615.0	14,885.7	15,357.7	17,009.1	15,347.9
Operating income (Japan GAAP)	72.0	61.5	55.1	76.7	97.7	120.6	198.0	265.8	308.9	374.8	394.7
(Billions of yen)											
Total Assets	6,818.4	6,599.4	6,710.1	6,668.4	6,540.5	6,716.0	7,593.4	8,573.6	9,813.3	9,537.8	8,364.2
Current Assets	3,907.3	3,881.8	3,981.1	3,784.8	3,831.7	3,934.5	4,420.7	4,746.8	5,073.8	5,058.1	4,419.1
Fixed Assets	2,911.1	2,717.6	2,729.0	2,883.6	2,708.8	2,781.5	3,172.7	3,826.8	4,739.5	4,479.7	3,945.1
Interest-bearing debt	3,616.8	3,477.8	3,443.9	3,382.2	3,351.8	3,360.5	3,539.8	3,565.8	3,905.0	3,685.6	3,668.6
Cash and Time deposits	893.6	853.2	764.7	686.2	697.9	685.0	819.9	734.1	806.6	911.6	1,153.5
Net interest-bearing debt	2,723.2	2,624.6	2,679.2	2,696.0	2,653.9	2,675.5	2,719.9	2,831.7	3,098.4	2,774.0	2,515.1
Shareholders' Equity	770.8	795.9	834.4	915.0	862.1	963.3	1,122.8	1,677.9	2,110.3	2,183.7	1,881.7
Common stock	192.5	192.5	192.5	192.5	192.5	192.5	192.5	295.8	323.2	337.5	339.6
(Billions of yen)											
ROA	0.56%	0.52%	0.78%	0.83%	0.47%	1.03%	1.69%	2.50%	3.28%	4.24%	1.98%
ROE	5.06%	4.44%	6.33%	6.33%	3.50%	7.49%	11.61%	14.45%	15.92%	19.10%	8.74%
DER (Net)	3.53	3.30	3.21	2.95	3.08	2.78	2.42	1.69	1.47	1.27	1.34
Shareholders' equity to total assets	11.3%	12.1%	12.4%	13.7%	13.2%	14.3%	14.8%	19.6%	21.5%	22.9%	22.5%

Note1) Figures have not been reclassified to conform to the change in current year presentation for discontinued operations in accordance with SFAS No.144.

Note2) All gains and losses on forward contracts held by certain foreign subsidiaries for trading purposes for crude oil and oil products, which also meet the definition of derivative instruments, are shown net in total trading transactions effective April 1, 2003. Figures for prior years have not been reclassified.

Note3) On April 1, 2003, we changed our accounting policy regarding which items to classify as cash equivalents. Figures for prior years have not been restated.

Note4) Revenues have been reported since April 1, 2003 in accordance with EITF No.99-19.

Note5) Financing revenues and costs of certain subsidiaries engaged mainly in external consumer financing, which had been classified as interest expense, net of interest income, have been classified as revenues and costs since April 1, 2004. Figures for prior years have not been restated.

Note6) Interest-bearing debt was calculated deducting capital lease obligations and SFAS No.133 fair value adjustment until March 31, 2006.

Note7) Figures have been adjusted in accordance with FSP FIN No. 39-1 since Mar-2008.