

**Data Book**  
**on Consolidated Financial Results for**  
**the Nine-Month Period Ended December 31, 2009**

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Notes)

- “Dec-09” in this booklet represents either “for the nine month period ended December 31, 2009” or “as of December 31, 2009,” whichever is appropriate. It is also the same for “Dec-08.” and”Mar-09”

## 1-1. Statements of Consolidated Income

①Revenues	(Billions of yen)			<u>Description</u>
	<u>Dec-09</u>	<u>Dec-08</u>	<u>Increase</u>	
Sales of products	2,606.9	3,953.8	-1,346.9	Decline in prices and sales volume of oil & gas, iron ore and coal. Lower sales volume in the Americas, Iron & Steel Products, and Chemical.
Sales of services	280.6	390.2	-109.6	Lower sales volume in the IT and Motor Vehicles
Other sales	104.2	164.6	-60.4	
<b>Total revenues</b>	<b>2,991.7</b>	<b>4,508.6</b>	<b>-1,516.9</b>	

### ②Gross profit

See "4-1. Operating Segment Information" for gross profit by operating segment.

Gross profit by category of revenues	(Billions of yen)			<u>Description</u>
	<u>Dec-09</u>	<u>Dec-08</u>	<u>Increase</u>	
Sales of products	285.4	494.9	-209.5	Decline in Mineral & Metal Resources and Energy due to decline in prices and sales volume of oil & gas, iron ore and coal. Decline in Americas due to recession.
Sales of services	179.6	268.7	-89.1	
Other sales	56.3	99.2	-42.9	
<b>Total revenues</b>	<b>521.3</b>	<b>862.8</b>	<b>-341.5</b>	

Ref.)

Average Ex. Rate	<u>Dec-09</u>	<u>Dec-08</u>	<u>Increase</u>	
US Dollar	¥93.23	¥102.48	-¥9.25	
Australian Dollar	¥78.52	¥85.66	-¥7.14	
Oil price per barrel	\$57	\$107	-\$50	Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

### ③Selling, general and administrative expenses

<u>Breakdown by sub-account</u>	(Billions of yen)			<u>Description</u>
	<u>Dec-09</u>	<u>Dec-08</u>	<u>Increase</u>	
Personnel	-202.0	-224.2	22.2	Increase in net periodic pension costs. Decline in performance-based bonuses. Improvement due to deconsolidation of T-GAIA.
Welfare	-8.5	-9.3	0.8	
Travel	-19.6	-26.3	6.7	Cost control efforts, decline in travel expenses
Entertainment	-6.3	-8.2	1.9	
Communication	-35.6	-36.2	0.6	
Miscellaneous	-125.6	-149.4	23.8	Improvement due to deconsolidation of T-GAIA
<b>Total</b>	<b>-397.6</b>	<b>-453.6</b>	<b>56.0</b>	

See "4-1. Operating Segment Information" for SG&A expenses by operating segment.

④Interest income/expense

i) Interest income/expense

	(Billions of yen)			<u>Description</u>
	Dec-09	Dec-08	Increase	
	-9.9	-27.7	17.8	Lower US dollar and Japanese yen interest rates and a decline in the principal amount of borrowing denominated in US\$. Increase in interest income from preferred shares issued by Valepar.
Interest income	26.2	31.8	-5.6	
Interest expense	-36.1	-59.5	23.4	

Breakdown by entity category

Parent	-2.8	-16.6	13.8	Increase in interest income from preferred shares issued by Valepar.
Trading Subs.	0.8	-2.7	3.5	
Domestic Subs.	-2.2	-2.9	0.7	
Overseas Subs.	-5.7	-5.5	-0.2	

ii) Interest-bearing debt

(Billions of yen)

	<u>Dec-09</u>	<u>Dec-08</u>
Gross interest-bearing debt	3,520.2	3,676.8
	<u>Mar-09</u>	<u>Mar-08</u>
	3,668.6	3,685.6
Average for the period-ends	Sep-09	Sep-08
	3,594.4	3,681.2

iii) Market indication (monthly average)

(%)

	Dec-09	Dec-08
3-month Yen Libor	0.40	0.92
3-month US\$ Libor	0.46	2.74
10-year government bond	1.37	1.49

⑤Dividend income

(Billions of yen)

i) Quarterly, Domestic/Overseas

	<u>Dec-09</u>	<u>Dec-08</u>	<u>Increase</u>
1Q	10.2	24.6	-14.4
2Q	7.7	14.3	-6.6
3Q	10.0	19.9	-9.9
<b>Total</b>	<b>27.9</b>	<b>58.8</b>	<b>-30.9</b>
Domestic	8.8	12.9	-4.1
Overseas	19.1	45.9	-26.8
<b>Total</b>	<b>27.9</b>	<b>58.8</b>	<b>-30.9</b>

ii) Major items

	Dec-09	Dec-08	Increase
Qatar-Gas	7.6	14.3	-6.7
Abu Dhabi	4.3	13.9	-9.6
Oman	1.8	5.6	-3.8
<Middle East LNG>	13.7	33.8	-20.1
INPEX	1.2	1.5	-0.3
Equatorial Guinea L	1.2	4.4	-3.2

⑥Provision for doubtful receivables, Gain/loss on securities,

Gain/loss on long-lived assets, and Other expenses

(Billions of yen)

	<u>Dec-09</u>	<u>Dec-08</u>	<u>Increase</u>	<u>Description for Dec-09</u>	<u>Description for Dec-08</u>
Provision for doubtful receivables	-9.5	-10.5	1.0	Miscellaneous	Miscellaneous
Gain on sale of securities	7.8	34.9	-27.1	Miscellaneous	Shiodome Building +11.9, Kyushu Oil +6.7, T-GAIA +4.0
Loss on write-down of securities	-43.1	-57.6	14.5		
(Non-marketable)	-26.4	-8.7	-17.7	JAL Preferred shares -20.0	
(Marketable)	-16.7	-48.9	32.2	7&i -15.1	Mitsui Chemicals -14.8, Yamaha -7.7
Nikkei Stock Average (Yen, at closing)	10,546	8,860			
Gain on sale of property and equipment	0.5	4.5	-4.0	Miscellaneous	Sale of the office building (Mitsui France) and sale of the mill (Portac in U.S.A).
Impairment loss of long-lived assets	-7.1	-14.4	7.3	MRCE -2.9	Vincent oil field -10.2, Steel Technologies -2.7
Impairment loss of goodwill	-9.6	-13.6	4.0	MRCE -3.1, AFC -3.1, SunWize -2.9	Steel Technologies -5.5, MKI -4.1
Other expenses	-6.3	-46.1	39.8	FX losses -10.2, exploration expenses at MOECO -9.5, MRMD +6.1 (FX profits on US\$ borrowing)	FX losses -25.2, exploration expenses at MEPAU -5.4, salvage expenses at MitEnergy -4.0, FX losses on US\$ borrowing at MRMD -3.4

⑦Income taxes

(Billions of yen)

	<u>Dec-09</u>	<u>Dec-08</u>	<u>Increase</u>
Income before taxes	74.5	337.4	-262.9
Income taxes	-61.4	-161.1	99.7
(tax rate)	-82.4%	-47.7%	-34.7%

Deterioration of tax rate is because of:

- Increase in the ratio of income tax effect recorded for equity in earnings against income before income taxes and equity in earnings.
- Valuation allowances for deferred tax assets recorded for impairment losses on securities such as Seven & i Holdings.

Improvement of tax rate is because of:

- Reversal of deferred tax liabilities related to dividend received from associated companies approximately +24.0

⑧Equity earnings

See "4-1. Operating Segment Information" for equity earnings by operating segment.

⑨Other

(Billions of yen)

	<u>Dec-09</u>	<u>Dec-08</u>	<u>Increase</u>
Minority interests	-11.7	-36.9	25.2

Description : MOECO +17.2, MII +2.5, JCR +2.0

## 1-2. Statements of Consolidated Income (Quarterly)

①Revenues	(Billions of yen)			Description
	Mar-10/3Q	Mar-09/3Q	Increase	
Sales of products	860.6	1,008.9	-148.3	Decline in prices of oil & gas and coal. Lower volume in the Americas.
Sales of services	96.1	106.1	-10.0	
Other sales	28.0	61.0	-33.0	
<b>Total revenues</b>	<b>984.7</b>	<b>1,176.0</b>	<b>-191.3</b>	

②Gross profit	(Billions of yen)			Description
	Mar-10/3Q	Mar-09/3Q	Increase	
See "4-2. Operating Segment Information" for gross profit by operating segment.				
<u>Gross profit by category of revenues</u> (Billions of yen)				
Sales of products	104.6	122.3	-17.7	Decline in Energy due to lower prices of oil & gas and coal, and in Americas due to recession. Increase in Mineral & Metal Resources due to increase of shipped volume of iron ore though decline in iron ore prices.
Sales of services	59.2	70.5	-11.3	
Other sales	12.9	41.4	-28.5	
<b>Total revenues</b>	<b>176.7</b>	<b>234.2</b>	<b>-57.5</b>	

Ref.)

Average Ex. Rate	Mar-10/3Q	Mar-09/3Q	Increase	
US Dollar	¥90.12	¥94.99	-¥4.87	
Australian Dollar	¥81.81	¥63.68	¥18.13	
Oil price per barrel	\$68	\$120	-\$52	Note) JCC (Japan Crude Cocktail) price as reflected in operating results for the stated periods.

### ③Selling, general and administrative expenses

<u>Breakdown by account</u>	(Billions of yen)			Description
	Mar-10/3Q	Mar-09/3Q	Increase	
Personnel	-67.9	-69.5	1.6	Increase in net periodic pension costs. Decline in performance-based bonuses.
Welfare	-2.7	-2.9	0.2	
Travel	-7.4	-8.5	1.1	
Entertainment	-2.3	-2.8	0.5	
Communication	-11.0	-11.4	0.4	
Miscellaneous	-41.7	-46.4	4.7	
<b>Total</b>	<b>-133.0</b>	<b>-141.5</b>	<b>8.5</b>	

See "4-2. Operating Segment Information" for SG&A expenses by operating segment.

④Interest income/expense

i) Interest income/expense		(Billions of yen)			<u>Description</u>
	Mar-10/3Q	Mar-09/3Q	Increase		
	-0.4	-9.4	9.0		Lower US dollar and Japanese yen interest rates and a decline in the principal amount of borrowing denominated in US\$. Increase in interest income from preferred shares issued by Valepar.
Breakdown by entity category	Interest income	9.9	8.1	1.8	
	Interest expense	-10.3	-17.5	7.2	
Parent	0.6	-5.1	5.7		Increase in interest income from preferred shares issued by Valepar.
Trading Subs.	0.7	-1.3	2.0		
Domestic Subs.	-0.6	-1.1	0.5		
Overseas Subs.	-1.1	-1.9	0.8		

ii) Interest-bearing debt (Billions of yen)

	Mar-10/3Q	Mar-09/3Q
Gross interest-bearing debt	3,520.2	3,676.8
	Mar-10/1Q	Mar-09/1Q
	3,576.3	3,751.4
	Mar-10/3Q	Mar-09/3Q
Average for the periods	3,548.3	3,714.1

iii) Market indication (monthly average) (%)

	Mar-10/3Q	Mar-09/3Q
3-month Yen Libor	0.30	0.90
3-month US\$ Libor	0.26	2.22
10-year government bond	1.33	1.35

⑤Dividend income (Billions of yen)

i) Quarterly, Domestic/Overseas				ii) Major projects			
	Mar-10/3Q	Mar-09/3Q	Increase		Mar-10/3Q	Mar-09/3Q	Increase
3Q	10.0	19.9	-9.9	Qatar-Gas	2.8	6.1	-3.3
Total	10.0	19.9	-9.9	Abu Dhabi	2.0	4.9	-2.9
Domestic	2.4	4.7	-2.3	Oman	0.8	1.7	-0.9
Overseas	7.6	15.2	-7.6	<Middle East LNG>	5.6	12.7	-7.1
Total	10.0	19.9	-9.9	INPEX	0.5	0.7	-0.2
				Equatorial Guinea L	0.2	1.5	-1.3

⑥Provision for doubtful receivables, Gain/loss on securities,

Gain/loss on long-lived assets, and Other expenses

(Billions of yen)

	<u>Mar-10/3Q</u>	<u>Mar-09/3Q</u>	<u>Increase</u>	<u>Description for Mar-10/3Q</u>	<u>Description for Mar-09/3Q</u>
Provision for doubtful receivables	-5.0	-4.7	-0.3	Miscellaneous	Miscellaneous
Gain on sale of securities	4.0	16.4	-12.4	Miscellaneous	Shiodome Building +11.9, T-GAIA +2.9
Loss on write-down of securities	-24.3	-32.9	8.6		
(Non-marketable)	-23.1	-5.9	-17.2	JAL preferred shares -20.0	
(Marketable)	-1.2	-27.0	25.8		Yamaha -7.7, Mitsui Chemicals -4.5, Ishihara -
Nikkei Stock Average (Yen, at closing)	10,546	8,860			
Gain on sale of property and equipment	-0.2	-0.6	0.4	Miscellaneous	Miscellaneous
Impairment loss of long-lived assets	-5.6	-13.3	7.7	MRCE -2.9	Vincent oil field -10.2, Steel Technologies -2.7
Impairment loss of goodwill	-6.5	-13.6	7.1	MRCE -3.1, SunWize -2.9	Steel Technologies -5.5, MKI -4.1
Other expenses	3.2	-27.2	30.4	Miscellaneous	FX losses -15.6, salvage expences at MitEnergy -4.0

⑦Income taxes

(Billions of yen)

	<u>Mar-10/3Q</u>	<u>Mar-09/3Q</u>	<u>Increase</u>
Income before taxes	18.7	27.2	-8.5
Income taxes	-27.0	-2.5	-24.5
(tax rate)	-144.2%	-9.2%	-135.0%

Deterioration of tax rate is because of:  
 - Increase in the ratio of income tax effect recorded for equity in earnings against income before income taxes and equity in earnings.  
 - Reversal effect of positive tax effect on the impairment losses on securities such as Mitsui Chemicals and Yamaha for 3Q/Mar-09.

⑧Equity earnings

See "4-2. Operating Segment Information" for equity earnings by operating segment.

⑨Other

(Billions of yen)

	<u>Mar-10/3Q</u>	<u>Mar-09/3Q</u>	<u>Increase</u>
Minority interests	-7.1	-6.1	-1.0
Description: MOECO +2.4, MII +2.5, JCR +1.0			

## 2. Condensed Consolidated Balance Sheets

① Current assets/Current Liabilities	Dec-09	Mar-09	Increase	Description
Current assets	4,354.6	4,419.1	- 64.5	
Cash and cash equivalents	1,343.2	1,147.8	195.4	
Trade receivables-accounts	1,891.1	1,861.6	29.5	Increase in trade receivables in Chemical Segment
Inventories	553.9	592.5	- 38.6	Decline in inventories in Iron & Steel Products Segment due to decline in the commodity prices and the trading volume.
Derivative assets	144.9	329.9	- 185.0	Decline mainly in Financial Market Business Unit due to decline in commodity derivative trading.
<u>Current liabilities</u>	<u>2,561.4</u>	<u>2,792.5</u>	- <u>231.1</u>	
Short-term debt	299.7	454.1	- 154.4	Reduction in short-term debt at Mitsui and its financial subsidiaries.
Current maturities of long-term debt	379.6	373.2	6.4	
Trade payables-accounts	1,447.0	1,382.8	64.2	Corresponding to increase in trade receivables in Chemical Segment
Derivative liabilities	103.7	180.5	- 76.8	Decline mainly in Financial Market Business Unit due to decline in commodity derivative trading.
<u>Working Capital</u>	<u>1,793.2</u>	<u>1,626.6</u>	166.6	
② Investments and non-current receivables	<u>2,951.1</u>	<u>2,866.4</u>	<u>84.7</u>	
Investments in and advances to associated companies	1,375.1	1,275.5	99.6	Subscription of newly issued shares in JA Mitsui Leasing +30.1. FPSO leasing company for Brazilian deepwater oil exploration +11.8. Redemption of preferred shares in IPM (UK) Power Holdings -9.0. [Increases or Decreases without cash outflows] : Increase in cumulative foreign currency translation adjustments +58.9. Increase in equity earnings +19.0 (net of 72.6 billion dividends).
Other investments	945.9	957.2	- 11.3	Redemption of shares of Sakhalin II -52.0. [Increases or decreases without cash outflows] : Increase in net total of unrealized holding gains and losses on available-for-sale securities +77.6. Decline in loss on write down of shares -43.1 (including Japan Airlines -20.0, Seven & i Holdings -15.1).
Property leased to others	215.9	199.2	16.7	
Property and equipment, less accumulated depreciation	<u>989.3</u>	<u>946.3</u>	<u>43.0</u>	Iron ore mining expansion projects in Australia +46.8 (including TA +23.2), oil and gas projects in MOECO, Enfield, Vincent, Tui, Oman and Gulf of Mexico in total -14.5 (including TA -10.1), and coal mining expansion projects in Australia +19.1 (including TA +24.5)
④ Long-term debt, less current maturities	<u>2,840.9</u>	<u>2,841.3</u>	- <u>0.4</u>	
⑤ Shareholders' equity	2,113.6	1,881.7	231.9	
Common stock	341.5	339.6	1.9	
Capital surplus	435.3	434.2	1.1	
Unrealized holding gains and losses on AFS securities	94.2	44.3	49.9	Net increase due to higher stock market (Dec/09 ¥10,546 ← Mar/09 ¥8,110).
Foreign currency translation adjustments	- 296.7	- 384.6	87.9	Increase due to appreciation of Australian Dollar and Brazilian Real against Japanese Yen partly offset by weaker US Dollar against Japanese Yen . (Dec/09 ¥82.28/AUD ← Mar/09 ¥67.01/AUD) (Dec/09 ¥52.89/BRL ← Mar/09 ¥42.20/BRL) (Dec/09 ¥92.10/USD ← Mar/09 ¥98.23/USD)

<Net Debt-to-Equity Ratio(Net DER)>

See MD&A in the Flash Report.

Benefit obligations and funded status at end of years

	(Billions of yen)	
	Mar-09	Mar-08
Benefit obligation	-275.0	-278.2
Plan assets	242.4	308.2
Funded status at end of fiscal year	<u>-32.6</u>	<u>30.0</u>
Amounts recognized in the Consolidated Balance Sheets consist of;		
Other assets (prepaid pension costs)	2.0	64.0
Accrued expenses-others	-0.8	-1.2
Accrued pension costs and liability for severance indemnities	-33.8	-32.8
	<u>-32.6</u>	<u>30.0</u>
Amounts recognized in accumulated other comprehensive loss (before income tax effect) consist of:		
Unrecognized prior service cost	1.9	2.3
Unrecognized net actuarial gain	116.5	53.2
Total	<u>118.4</u>	<u>55.5</u>

### 3. Statements of Consolidated Cash Flows

#### ① Operating activities

Net cash provided by operating activities for the nine-month period ended December 31, 2009 was ¥438.8 billion, an increase of ¥184.9 billion reflecting the operating income, dividend income, and working capital improved from the corresponding nine-month period of the previous year due to a decline in commodity prices and sales volumes.

(Billions of yen)

	Dec-09	Dec-08	Increase
(a) Net income	104.7	316.6	-211.9
Adjustments to reconcile net income to net cash provided by operating activities :			
(b) Depreciation and amortization	109.3	108.7	0.6
(c) Pension and severance costs, less payments	9.8	4.5	5.3
Adjustments regarding other expenses	60.9	56.8	4.1
Provision for doubtful receivables, Gain or loss on securities, property and equipment, etc.			
Deferred income taxes	-12.5	25.7	-38.2
Equity in earnings of associated companies, less dividend received	-18.2	-60.1	41.9
(c) Subtotal	40.0	26.9	13.1
Changes in operating assets and liabilities :			
(d) Increases in trade receivables/payables, inventories, etc.	184.8	-198.3	383.1
Net cash provided by operating activities	438.8	253.9	184.9

②Investing activities

Net cash used in investing activities for the nine-month period ended December 31, 2009 was a net outflow of ¥124.9 billion mainly due to a subscription of newly issued shares in JA Mitsui Leasing, Ltd., a loan to an FPSO leasing company for Brazilian deepwater oil exploration and additional investment in capital expenditures for the expansion in the Mineral & Metal Resources and Energy segments.

(Billions of yen)

	Dec-09			Dec-08		
	Net	Gross	Description	Net	Gross	Description
Net increase in investments in and advances to associated companies	-36.5	-65.4	<Increases> JA Mitsui Leasing -30.1 Loan to an FPSO leasing company for Brazilian deepwater oil exploration -11.8	-104.3	-158.2	<Increases> Valepar -78.4, Sims Group -23.0 Multigrain -14.0 IPM Eagle -9.6
		28.9	<Decreases> IPM UK Power Holdings: redemption of preferred shares +9.0		53.9	<Decrease> IPM Eagle: redemption of preferred shares +32.7
Net increase in other investments	65.2	-23.7	<Increases> Miscellaneous	19.0	-69.1	<Increases> Sakhalin II -15.3 SMFG Preferred Securities -10
		88.9	<Decreases> Sakhalin II: redemption of shares +38.4 Cedyna: redemption of the convertible bond +11.6		88.1	<Decreases> Sakhalin II: redemption of shares +14.2 Shiodome Building +14.0 Kyushu Oil +8.2
Net increase in property leased to others and property and equipment	-143.1	-158.8	<Increases> Iron ore mining projects in Australia -31.0 Oil and gas projects in MOECO, Enfield, Vincent, Tui, Oman and Gulf of Mexico in total -49.7 Coal mining projects in Australia -6.7 Rolling stock for leasing -22.5	-166.7	-198.0	<Increases> Iron ore mining projects in Australia -34.6 Coal mining projects in Australia -13.1 Oil and gas projects in Enfield, Vincent, Tui, Oman, Gulf of Mexico and MOECO in total -54.6 Rolling stock for leasing -19.9
		15.7	<Decreases> Miscellaneous		31.3	<Decreases> Miscellaneous
Net increase in long-term loan receivables	-1.7			2.4		
Net increase in time deposits	-8.8			-6.4		
Net cash used in investing activities	-124.9			-256.0		

③Financing activities

Net cash used in financial activities was ¥132.1 billion, reflecting the cash inflow from the borrowing of long-term debt, mainly at Mitsui, and the cash outflow for the repayment of the borrowing of short-term debt.

(Billions of yen)

	Dec-09		Dec-08	
	Net	Description	Net	Description
Net increase in short-term debt	-151.9		155.4	
Net increase in long-term debt	39.4	Increase : 356.3	-8.7	Increase : 228.8
	0.0	Decrease : -316.9	0.0	Decrease : -237.5
Purchase of treasury stock-	0.0		-0.7	
Payments of cash dividends	-19.6		-98.4	
Net cash provided by financing activities	-132.1		47.6	

Note) In general, movements of B/S accounts are consistent with those of cash flows. However, there may be discrepancies due to consolidation/deconsolidation of new companies or foreign currency exchange rates.

## 4-1. Operating Segment Information

(Billions of yen)

Period ended December 31, 2009 (from April 1, 2009 to December 31, 2009)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Markets
Gross profit	24.7	51.8	65.8	49.6	111.6	64.3	39.8	29.0
Operating income	-0.3	40.2	6.3	11.4	70.4	17.3	-7.7	6.6
Equity earnings	3.1	25.6	25.6	1.1	23.9	6.4	-3.3	3.7
Net income attributable to Mitsui & Co., Ltd.	2.0	46.3	10.0	6.6	52.1	-2.8	-4.9	0.4
Total assets at Dec. 31, 2009	474.8	874.1	1,320.5	587.9	1,470.2	665.8	499.7	409.9

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Gross profit	51.8	11.6	20.1	520.1	0.3	0.9	521.3
Operating income	6.7	-4.2	2.1	148.8	-3.5	-31.1	114.2
Equity earnings	1.8	0.9	2.7	91.5	0.0	0.1	91.6
Net income attributable to Mitsui & Co., Ltd.	-6.5	-3.9	19.1	118.4	0.3	-25.7	93.0
Total assets at Dec. 31, 2009	545.3	143.0	286.7	7,277.9	2,806.3	-1,677.5	8,406.7

Period ended December 31, 2008 (from April 1, 2008 to December 31, 2008)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Markets
Gross profit	46.1	106.9	84.2	67.2	231.2	64.0	60.2	59.7
Operating income	19.9	95.6	15.7	26.5	188.3	15.8	-6.2	30.4
Equity earnings	4.7	75.4	17.3	6.2	33.8	2.3	5.4	-7.5
Net income attributable to Mitsui & Co., Ltd.	12.0	84.1	21.7	-0.2	132.5	6.9	-2.9	-3.9
Total assets at Dec. 31, 2008	690.7	796.4	1,380.1	681.6	1,490.5	747.7	621.9	695.1

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Gross profit	99.6	18.8	20.2	858.1	4.3	0.4	862.8
Operating income	41.9	0.1	-0.2	427.8	0.0	-29.1	398.7
Equity earnings	1.7	-0.3	1.3	140.3	0.1	-0.1	140.3
Net income attributable to Mitsui & Co., Ltd.	3.3	2.0	28.2	283.7	5.2	-9.2	279.7
Total assets at Dec. 31, 2008	598.4	159.2	216.7	8,078.3	2,976.5	-2,207.2	8,847.6

Increase

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Markets
Gross profit	-21.4	-55.1	-18.4	-17.6	-119.6	0.3	-20.4	-30.7
Operating income	-20.2	-55.4	-9.4	-15.1	-117.9	1.5	-1.5	-23.8
Equity earnings	-1.6	-49.8	8.3	-5.1	-9.9	4.1	-8.7	11.2
Net income attributable to Mitsui & Co., Ltd.	-10.0	-37.8	-11.7	6.8	-80.4	-9.7	-2.0	4.3
Total assets	-215.9	77.7	-59.6	-93.7	-20.3	-81.9	-122.2	-285.2

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Gross profit	-47.8	-7.2	-0.1	-338.0	-4.0	0.5	-341.5
Operating income	-35.2	-4.3	2.3	-279.0	-3.5	-2.0	-284.5
Equity earnings	0.1	1.2	1.4	-48.8	-0.1	0.2	-48.7
Net income attributable to Mitsui & Co., Ltd.	-9.8	-5.9	-9.1	-165.3	-4.9	-16.5	-186.7
Total assets	-53.1	-16.2	70.0	-800.4	-170.2	529.7	-440.9

**Gross profit**

(Billions of yen)

	Dec-09	Dec-08	Increase	Description
Iron & Steel Products	24.7	46.1	-21.4	Declines in prices and delivery volume.
Mineral & Metal Resources	51.8	106.9	-55.1	Decline in iron ore prices. MIOD -27.1, MII -10.2 Decline in prices of scrap metal and ferrous alloys etc. Decrease in copper derivative contracts
Machinery & Infrastructure Projects	65.8	84.2	-18.4	Motor Vehicles: -10.7 (abrupt halt of import, export and sales transactions) Marine & Aerospace: -4.7 (difficult market conditions) Infrastructure Projects: -3.0 (overseas plant business remained subdued, contraction of demand at rolling stock leasing subsidiaries in Europe and the United States)
Chemical	49.6	67.2	-17.6	Basic Chemicals: +3.1 (increase in sales volume and of market prices) Performance Chemical: -20.8 (Kaltim Pacific Amoniak -8.1 due to weak market price of ammonia, decline at fertilizer raw materials such as sulfur and sulfuric acid)
Energy	111.6	231.2	-119.6	MEPAU -35.5, MOECO -30.7, and MitEnergy -12.4 (decline in oil prices and sales volume) MEPME -18.5 (decline in oil prices) MCH -25.0 (decline in coal prices) Mitsui Marubeni Liquefied Gas +6.4 (Dec/08: valuation loss on inventories)
Foods & Retail	64.3	64.0	0.3	Increase in juice business due to the price increase. Decline in maize transactions. Improvement in Mitsui Foods and Mitsui Norin.
Consumer Service & IT	39.8	60.2	-20.4	Poor performance in domestic businesses. Deconsolidation of T-GAIA Corporation -16.2
Logistics & Financial Markets	29.0	59.7	-30.7	Decline in commodity derivatives trading. Decline in volume at Logistics.
Americas	51.8	99.6	-47.8	Champions -13.1 (plummeting demand for oil well tubular products, valuation loss on inventories) Steel Technologies -8.0 (decline in sales volume) Westport Petroleum -12.2 (decreased demand for petroleum products and valuation losses on derivative contracts)
Europe, the Middle East and Africa	11.6	18.8	-7.2	Sluggish demand in the chemical and steel products businesses.
Asia Pacific	20.1	20.2	-0.1	
<b>Total</b>	<b>520.1</b>	<b>858.1</b>	<b>-338.0</b>	
All Other	0.3	4.3	-4.0	
Adjustments and Eliminations	0.9	0.4	0.5	
<b>Consolidated Total</b>	<b>521.3</b>	<b>862.8</b>	<b>-341.5</b>	

**Operating income**

(Billions of yen)

	Dec-09	Dec-08	Increase	Description (Changes attributable to other than gross profit)
Iron & Steel Products	-0.3	19.9	-20.2	
Mineral & Metal Resources	40.2	95.6	-55.4	
Machinery & Infrastructure Projects	6.3	15.7	-9.4	Decline in selling, general and administrative expenses at the Motor Vehicles and the Infrastructure Projects business units.
Chemical	11.4	26.5	-15.1	
Energy	70.4	188.3	-117.9	
Foods & Retail	17.3	15.8	1.5	
Consumer Service & IT	-7.7	-6.2	-1.5	Deconsolidation of T-GAIA Corporation +11.9
Logistics & Financial Markets	6.6	30.4	-23.8	Decline in selling, general and administrative expenses
Americas	6.7	41.9	-35.2	Decline in selling, general and administrative expenses
Europe, the Middle East and Africa	-4.2	0.1	-4.3	
Asia Pacific	2.1	-0.2	2.3	
<b>Total</b>	<b>148.8</b>	<b>427.8</b>	<b>-279.0</b>	
All Other	-3.5	0.0	-3.5	
Adjustments and Eliminations	-31.1	-29.1	-2.0	
<b>Consolidated Total</b>	<b>114.2</b>	<b>398.7</b>	<b>-284.5</b>	

**Equity in earnings of associated companies**

(Billions of yen)

	Dec-09	Dec-08	Increase	Description
Iron & Steel Products	3.1	4.7	-1.6	
Mineral & Metal Resources	25.6	75.4	-49.8	Valepar -37.9 (decline in prices and shipping volume of iron ore, drop in nickel prices and increase of interest expense for preferred shares) Robe River Mining Company -17.0 (decline in iron ore prices) Collahuasi -8.1 (decline in copper prices) Sumic -2.9 (impairment loss)
Machinery & Infrastructure Projects	25.6	17.3	8.3	Overseas power producing businesses +16.5: MtM valuation gain (+7.5) on long-term power contracts in Dec/09 (Australia and U.K.), MtM valuation loss (-8.6) on long-term power contracts in Dec/08 (U.K.) Motor Vehicles: Reversal effect at PAG (impairment loss -6.6 in Dec/08) Marine & Aerospace -8.7: LNG vessels -3.9 (impairment loss)
Chemical	1.1	6.2	-5.1	Decline at International Methanol Company -4.6. (decline in market prices and demand)
Energy	23.9	33.8	-9.9	Decline at JAL-MIMI (decline in oil prices)
Foods & Retail	6.4	2.3	4.1	Increase at WILSEY FOODS due to cost reduction of ingredient oil +5.2
Consumer Service & IT	-3.3	5.4	-8.7	Impairment loss on Moshi Moshi Hotline -7.3
Logistics & Financial Markets	3.7	-7.5	11.2	JA Mitsui Leasing +4.9 (decline in provision for doubtful receivables) Dec/08: Loss on investment in a partnership NPF-Harmony -4.9
Americas	1.8	1.7	0.1	
Europe, the Middle East and Africa	0.9	-0.3	1.2	
Asia Pacific	2.7	1.3	1.4	
<b>Total</b>	<b>91.5</b>	<b>140.3</b>	<b>-48.8</b>	
All Other	0.0	0.1	-0.1	
Adjustments and Eliminations	0.1	-0.1	0.2	
<b>Consolidated Total</b>	<b>91.6</b>	<b>140.3</b>	<b>-48.7</b>	

**Net income (accounts other than operating income and equity earnings)**

(Billions of yen)

	<u>Dec-09</u>	<u>Dec-08</u>	<u>Increase</u>	Increase of operating income	Increase of equity earnings	Description (changes attributable to other than operating income and equity earnings; before tax)
Iron & Steel Products	2.0	12.0	-10.0	-20.2	-1.6	
Mineral & Metal Resources	46.3	84.1	-37.8	-55.4	-49.8	Dec/09: Increase in interest income for preferred shares of Valepar +65. FX profit related to borrowing denominated in U.S. Dollars at MRMD +6.1 FX losses at MIOD and MII -2.6 Reversal of deferred tax liabilities on undistributed earnings of associated companies +12.0 Dec/08: FX losses related to borrowing denominated in U.S. Dollars at MRMD -3.4
Machinery & Infrastructure Projects	10.0	21.7	-11.7	-9.4	8.3	Dec/09: Impairment loss on preferred shares of JAL -20.0 MRCE -6.0 (impairment loss of Long-Lived Assets -2.9 and impairment loss of Goodwill -3.1) Reversal of deferred tax liabilities on undistributed earnings of associated companies +4.0 Dec/08: Impairment loss of Yamaha shares -7.7 (Tax effect +6.7)
Chemical	6.6	-0.2	6.8	-15.1	-5.1	Dec/08: Impairment loss on shares of Mitsui Chemicals -14.8, Ishihara -3.5
Energy	52.1	132.5	-80.4	-117.9	-9.9	Dec/09: Dividends from LNG projects -23.3 (Lower oil price) Increase in exploration-related expenses Decrease of net income attributable to noncontrolling interests +24.1 Sep/08: Vincent oil field -10.2, Kyushu Oil +6.7, MitEnergy salvage cost -4.0
Foods & Retail	-2.8	6.9	-9.7	1.5	4.1	09/Dec: Impairment loss on Seven & i Holdings -15.1
Consumer Service & IT	-4.9	-2.9	-2.0	-1.5	-8.7	Dec/09: Reversal of deferred tax liabilities for undistributed retained earnings of associated companies. Dec/08: Shiodome Building +11.9 T-GAIA +4.0 Impairment loss on listed shares -8.3 MKI-4.1 (impairment loss of Goodwill)
Logistics & Financial Markets	0.4	-3.9	4.3	-23.8	11.2	Dec/09: FX loss related to commodity trading business -8.4 Dec/08: FX loss related to commodity trading business -19.5 Impairment loss on shares -6.3
Americas	-6.5	3.3	-9.8	-35.2	0.1	Dec/09: Decrease interest expense due to a decline in US dollar interest rates. AFC-3.1 SunWize -2.9 (impairment loss on goodwill) Dec/08: Impairment loss of Goodwill -9.6 and Long-Lived Assets -3.0 (including Steel Technologies)
Europe, the Middle East and Africa	-3.9	2.0	-5.9	-4.3	1.2	Dec/09: Impairment loss of Long-Lived Assets and impairment loss of Goodwill at MRCE (this segment's minority interest) Dec/08: Gain on sale of an office building previously held by Mitsui & Co. France
Asia Pacific	19.1	28.2	-9.1	2.3	1.4	Decline in this segment's minority interest in MIOD and MCH
<b>Total</b>	<b>118.4</b>	<b>283.7</b>	<b>-165.3</b>	<b>-279.0</b>	<b>-48.8</b>	
All Other	0.3	5.2	-4.9	-3.5	-0.1	
Adjustments and Eliminations	-25.7	-9.2	-16.5	-2.0	0.2	
<b>Consolidated Total</b>	<b>93.0</b>	<b>279.7</b>	<b>-186.7</b>	<b>-284.5</b>	<b>-48.7</b>	

**Total assets**

(Billions of yen)

	<u>Dec-09</u>	<u>Mar-09</u>	Increase	Description
Iron & Steel Products	474.8	523.0	-48.2	Decline in trade receivables and inventories due to decline in prices and sales volume.
Mineral & Metal Resources	874.1	782.1	92.0	Positive effect of foreign exchange translation due to higher AUD and BRL against JPY.
Machinery & Infrastructure Projects	1,320.5	1,400.8	-80.3	Decline in market prices. Decline in investment in IPM UK due to capital redemption.
Chemical	587.9	546.0	41.9	Recovery of market prices.
Energy	1,470.2	1,476.4	-6.2	Positive effect of foreign exchange translation due to higher AUD and BRL against JPY in oil & gas and coal businesses. Decline in investment in Sakhalin Energy Investment due to capital redemption
Foods & Retail	665.8	616.6	49.2	Solid performance
Consumer Service & IT	499.7	556.4	-56.7	Impairment loss on Moshi Moshi Hotline -7.3 Decline in domestic demand.
Logistics & Financial Markets	409.9	576.5	-166.6	Decline in derivative assets due to poor commodities trading activities.
Americas	545.3	573.0	-27.7	Negative effect of foreign exchange translation due to lower USD against JPY.
Europe, the Middle East and Africa	143.0	148.5	-5.5	
Asia Pacific	286.7	239.2	47.5	Positive effect of foreign exchange translation due to higher AUD against JPY.
<b>Total</b>	<b>7,277.9</b>	<b>7,438.5</b>	<b>-160.6</b>	
All Other	2,806.3	2,886.8	-80.5	
Adjustments and Eliminations	-1,677.5	-1,961.1	283.6	
<b>Consolidated Total</b>	<b>8,406.7</b>	<b>8,364.2</b>	<b>42.5</b>	

<Ref. >

Breakdown by Business Unit

Period ended December 31, 2009 (from April 1, 2009 to December 31, 2009)

(Billions of yen)

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT			Logistics & Financial Markets		
	Infras- tructure Projects	Marine & Aerospace	Motor Vehicles	Total	Basic Chemicals	Performance Chemicals	Total	First Consumer Service	IT	Total	Financial Markets	Transpor- tation Logistics	Total
Gross profit	20.1	12.7	33.0	65.8	12.6	37.0	49.6	18.4	21.4	39.8	17.8	11.2	29.0
Operating income	-2.5	5.6	3.2	6.3	5.1	6.3	11.4	-1.3	-6.4	-7.7	5.0	1.6	6.6
Equity earnings	24.1	-2.8	4.3	25.6	0.8	0.3	1.1	2.2	-5.5	-3.3	3.4	0.3	3.7
Net income attributable to Mitsui & Co., Ltd.	14.9	-8.9	4.0	10.0	4.2	2.4	6.6	1.2	-6.1	-4.9	-1.0	1.4	0.4
Total assets at Dec. 31, 2009	660.1	361.0	299.4	1,320.5	235.3	352.6	587.9	271.7	228.0	499.7	303.5	106.4	409.9

Period ended December 31, 2008 (from April 1, 2008 to December 31, 2008)

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT			Logistics & Financial Markets		
	Infras- tructure Projects	Marine & Aerospace	Motor Vehicles	Total	Basic Chemicals	Performance Chemicals	Total	First Consumer Service	IT	Total	Financial Markets	Transpor- tation Logistics	Total
Gross profit	23.0	17.4	43.8	84.2	9.4	57.8	67.2	19.8	40.4	60.2	47.5	12.2	59.7
Operating income	-2.4	9.1	9.0	15.7	1.2	25.3	26.5	-7.0	0.8	-6.2	27.3	3.1	30.4
Equity earnings	11.0	5.9	0.4	17.3	5.5	0.7	6.2	2.1	3.3	5.4	-6.0	-1.5	-7.5
Net income attributable to Mitsui & Co., Ltd.	6.1	8.2	7.4	21.7	-8.5	8.3	-0.2	0.9	-3.8	-2.9	-3.6	-0.3	-3.9
Total assets at Dec. 31, 2008	659.2	383.6	337.3	1,380.1	681.6		681.6	348.5	273.4	621.9	596.2	98.9	695.1

Increase

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT			Logistics & Financial Markets		
	Infras- tructure Projects	Marine & Aerospace	Motor Vehicles	Total	Basic Chemicals	Performance Chemicals	Total	First Consumer Service	IT	Total	Financial Markets	Transpor- tation Logistics	Total
Gross profit	-2.9	-4.7	-10.8	-18.4	3.2	-20.8	-17.6	-1.4	-19.0	-20.4	-29.7	-1.0	-30.7
Operating income	-0.1	-3.5	-5.8	-9.4	3.9	-19.0	-15.1	5.7	-7.2	-1.5	-22.3	-1.5	-23.8
Equity earnings	13.1	-8.7	3.9	8.3	-4.7	-0.4	-5.1	0.1	-8.8	-8.7	9.4	1.8	11.2
Net income attributable to Mitsui & Co., Ltd.	8.8	-17.1	-3.4	-11.7	12.7	-5.9	6.8	0.3	-2.3	-2.0	2.6	1.7	4.3
Total assets	0.9	-22.6	-37.9	-59.6	-93.7		-93.7	-76.8	-45.4	-122.2	-292.7	7.5	-285.2

## 4-2. Operating Segment Information (Quarterly)

(Billions of yen)

Third quarter of the year ended March 31, 2010 (from October 1, 2009 to December 31, 2009)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Markets
Gross profit	7.9	19.6	21.7	15.9	42.8	21.9	13.3	4.3
Operating income	0.3	15.7	1.4	3.0	28.8	5.7	-1.2	-4.1
Equity earnings	1.4	11.2	7.2	1.0	9.0	1.5	0.6	1.1
Net income attributable to Mitsui & Co., Ltd.	0.5	14.5	-9.9	1.4	21.1	3.7	0.5	-0.7

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Gross profit	18.5	3.9	6.6	176.4	0.0	0.3	176.7
Operating income	3.8	-1.0	0.2	52.6	-1.1	-12.8	38.7
Equity earnings	1.8	0.2	0.7	35.7	0.0	-0.1	35.6
Net income attributable to Mitsui & Co., Ltd.	-0.9	-2.8	5.6	33.0	-0.8	-12.0	20.2

Third quarter of the year ended March 31, 2009 (from October 1, 2008 to December 31, 2008)

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Markets
Gross profit	11.8	15.1	22.1	12.2	64.1	22.0	14.1	25.5
Operating income	3.4	11.4	1.0	-0.4	49.9	5.3	-3.7	16.2
Equity earnings	1.0	-2.5	6.9	0.2	13.0	0.7	3.1	-1.4
Net income attributable to Mitsui & Co., Ltd.	2.7	-7.9	4.5	-4.2	49.4	1.5	1.8	-5.1

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Gross profit	34.4	6.0	3.0	230.3	1.5	2.4	234.2
Operating income	15.2	0.3	-3.6	95.0	0.1	-7.2	87.9
Equity earnings	-1.4	0.0	1.1	20.7	0.0	-0.1	20.6
Net income attributable to Mitsui & Co., Ltd.	-10.6	-0.9	3.8	35.0	1.6	2.6	39.2

Increase

	Iron & Steel Products	Mineral & Metal Resources	Machinery & Infrastructure Projects	Chemical	Energy	Foods & Retail	Consumer Service & IT	Logistics & Financial Markets
Gross profit	-3.9	4.5	-0.4	3.7	-21.3	-0.1	-0.8	-21.2
Operating income	-3.1	4.3	0.4	3.4	-21.1	0.4	2.5	-20.3
Equity earnings	0.4	13.7	0.3	0.8	-4.0	0.8	-2.5	2.5
Net income attributable to Mitsui & Co., Ltd.	-2.2	22.4	-14.4	5.6	-28.3	2.2	-1.3	4.4

	Americas	Europe, the Middle East and Africa	Asia Pacific	Total	All Other	Adjustments and Eliminations	Consolidated Total
Gross profit	-15.9	-2.1	3.6	-53.9	-1.5	-2.1	-57.5
Operating income	-11.4	-1.3	3.8	-42.4	-1.2	-5.6	-49.2
Equity earnings	3.2	0.2	-0.4	15.0	0.0	0.0	15.0
Net income attributable to Mitsui & Co., Ltd.	9.7	-1.9	1.8	-2.0	-2.4	-14.6	-19.0

**Gross profit**

(Billions of yen)

	Mar-10/3Q	Mar-09/3Q	Increase	Description
Iron & Steel Products	7.9	11.8	-3.9	Declines due to subdued domestic market. Increase at Regency Steel Asia (Dec/08: evaluation loss on inventories)
Mineral & Metal Resources	19.6	15.1	4.5	Increase in iron ore sale volume. MIOD +6.7, MII +1.7 Increase in prices of scrap metal and ferrous alloys etc. Decrease in copper derivative contracts
Machinery & Infrastructure Projects	21.7	22.1	-0.4	Motor Vehicles: Abrupt halt of import, export and sales transactions. Solid performance at BAF Marine & Aerospace: Difficult market conditions Infrastructure Projects: Contraction of demand at rolling stock leasing subsidiaries in United States
Chemical	15.9	12.2	3.7	Basic Chemicals: Increase due to recovery of market prices and increase in sales volume. Performance Chemicals: Decline at electronic materials for LCD. Increase at Kaltim Pasific Amoniak (Dec/08: decline reflecting sharp drop in price and sales volume of ammonia)
Energy	42.8	64.1	-21.3	MEPAU -15.0, MEPME -6.8, and MitEnergy -3.5 (decline in oil prices) MCH -8.6 (decline in coal prices) Mitsui Marubeni Liquefied Gas +9.9 (Dec/08: valuation loss on inventories)
Foods & Retail	21.9	22.0	-0.1	Increase in juice business due to the price increase. Decline in maize transactions. Improvement in Mitsui Norin.
Consumer Service & IT	13.3	14.1	-0.8	Subdued domestic market
Logistics & Financial Markets	4.3	25.5	-21.2	Decline in commodity derivatives trading. Decline in volume at Logistics.
Americas	18.5	34.4	-15.9	WPI -7.6 (decreased demand for petroleum products) Champions -3.9 (decline in demand for oil well tubular products, revaluation loss on inventory) Decline at Steel Technologies (decline in sales volume) Increase at Novus (increase in sales volume)
Europe, the Middle East and Africa	3.9	6.0	-2.1	Sluggish demand in the chemical and iron & steel products businesses.
Asia Pacific	6.6	3.0	3.6	Recovery in market prices and sales volume in the chemicals and iron & steel products businesses.
<b>Total</b>	<b>176.4</b>	<b>230.3</b>	<b>-53.9</b>	
All Other	0.0	1.5	-1.5	
Adjustments and Eliminations	0.3	2.4	-2.1	
<b>Consolidated Total</b>	<b>176.7</b>	<b>234.2</b>	<b>-57.5</b>	

**Operating income**

(Billions of yen)

	Mar-10/3Q	Mar-09/3Q	Increase	Description (Changes attributable to other than gross profit)
Iron & Steel Products	0.3	3.4	-3.1	
Mineral & Metal Resources	15.7	11.4	4.3	
Machinery & Infrastructure	1.4	1.0	0.4	
Chemical	3.0	-0.4	3.4	
Energy	28.8	49.9	-21.1	
Foods & Retail	5.7	5.3	0.4	
Consumer Service & IT	-1.2	-3.7	2.5	Reduction of personnel expenses
Logistics & Financial Markets	-4.1	16.2	-20.3	
Americas	3.8	15.2	-11.4	Decline in selling, general and administrative expenses
Europe, the Middle East and Africa	-1.0	0.3	-1.3	Decline in selling, general and administrative expenses
Asia Pacific	0.2	-3.6	3.8	
<b>Total</b>	<b>52.6</b>	<b>95.0</b>	<b>-42.4</b>	
All Other	-1.1	0.1	-1.2	
Adjustments and Eliminations	-12.8	-7.2	-5.6	
<b>Consolidated Total</b>	<b>38.7</b>	<b>87.9</b>	<b>-49.2</b>	

**Equity in earnings of associated companies**

(Billions of yen)

	Mar-10/3Q	Mar-09/3Q	Increase	Description
Iron & Steel Products	1.4	1.0	0.4	
Mineral & Metal Resources	11.2	-2.5	13.7	Sims Metal Management +26.9 (reversal effect of impairment loss) Valepar -8.9 (decline in iron ore prices and shipping volume, increase of interest expense for preferred shares) Robe River Mining Company -2.6 (decline in iron ore prices) Collahuasi +2.0 Sumic -2.9 (impairment loss)
Machinery & Infrastructure Projects	7.2	6.9	0.3	Overseas power producing businesses +3.8: MtM evaluation gain on long-term power contracts +3.6 (Australia) Motor Vehicles: Reversal effect at PAG (impairment loss -6.6 in Dec/08) Marine & Aerospace -7.6: LNG vessels -3.9 (impairment loss)
Chemical	1.0	0.2	0.8	Reversal effect of impairment loss at Agro-Kanesho in Dec/08
Energy	9.0	13.0	-4.0	Decline at JAL-MIMI due to a decline in oil prices
Foods & Retail	1.5	0.7	0.8	Increase at WILSEY FOODS due to cost reduction of ingredient oil
Consumer Service & IT	0.6	3.1	-2.5	
Logistics & Financial Markets	1.1	-1.4	2.5	Increase at JA Mitsui Leasing due to a decline in provision for doubtful receivables
Americas	1.8	-1.4	3.2	Reversal effect of impairment loss at PAG in Dec/08
Europe, the Middle East and Africa	0.2	0.0	0.2	
Asia Pacific	0.7	1.1	-0.4	
<b>Total</b>	<b>35.7</b>	<b>20.7</b>	<b>15.0</b>	
All Other	0.0	0.0	0.0	
Adjustments and Eliminations	-0.1	-0.1	0.0	
<b>Consolidated Total</b>	<b>35.6</b>	<b>20.6</b>	<b>15.0</b>	

**Net income (accounts other than operating income and equity earnings)**

	Mar-10/3Q	Mar-09/3Q	Increase	Increase of operating income	Increase of equity earnings	Description (changes attributable to other than operating income and equity earnings; before tax)
Iron & Steel Products	0.5	2.7	-2.2	-3.1	0.4	
Mineral & Metal Resources	14.5	-7.9	22.4	4.3	13.7	Dec/09: Increase in interest income for preferred shares of Valepar. Reversal of deferred tax liabilities on undistributed earnings of Valepar +3.0 Dec/08: FX profit related to borrowing denominated in U.S. Dollars at MUSD -3.5 Impairment loss on shares of JFE Holdings.
Machinery & Infrastructure Projects	-9.9	4.5	-14.4	0.4	0.3	Dec/09: Impairment loss on preferred shares of JAL -20.0 MRCE -6.0 (impairment loss of Long-Lived Assets -2.9 and impairment loss of Goodwill -3.1) Dec/08: Impairment loss of Yamaha shares -7.7 (Tax effect +6.7)
Chemical	1.4	-4.2	5.6	3.4	0.8	Dec/08: Impairment loss on shares of Mitsui Chemicals -4.5 (Tax effect +6.1). Ishihara -3.5
Energy	21.1	49.4	-28.3	-21.1	-4.0	Dec/09: Dividends from LNG projects due to lower oil price -8.4 Decrease of net income attributable to noncontrolling interests -2.1 Dec/08: Vincent oil field -10.2 MitEnergy salvage cost -4.0
Foods & Retail	3.7	1.5	2.2	0.4	0.8	
Consumer Service & IT	0.5	1.8	-1.3	2.5	-2.5	Dec/08: Shiodome Building +11.9 T-GAIA +2.9 MKI -4.1 (impairment loss of Goodwill) Impairment loss on listed shares -4.0
Logistics & Financial Markets	-0.7	-5.1	4.4	-20.3	2.5	Dec/09: FX loss related to commodity trading business +1.3 Dec/08: FX loss related to commodity trading business -15.6 Impairment loss on shares -4.8
Americas	-0.9	-10.6	9.7	-11.4	3.2	Dec/09: Decrease interest expense due to lower US dollar interest rates. SunWize -2.9 (impairment loss on goodwill) Dec/08: Impairment loss of Goodwill -9.6 and Long-Lived Assets -2.9 (including Steel Technologies). Loss on liquidation of currency options at Fertilizantes Mitsui S.A. Industria e Comercio -2.3
Europe, the Middle East and Africa	-2.8	-0.9	-1.9	-1.3	0.2	Dec/09: Impairment loss of Long-Lived Assets and impairment loss of Goodwill at MRCE (this segment's minority interest)
Asia Pacific	5.6	3.8	1.8	3.8	-0.4	Dec/09: Increase in this segment's minority interest in MIOD, decline in this segment's minority interest in MCH
<b>Total</b>	<b>33.0</b>	<b>35.0</b>	<b>-2.0</b>	<b>-42.4</b>	<b>15.0</b>	
All Other	-0.8	1.6	-2.4	-1.2	0.0	
Adjustments and Eliminations	-12.0	2.6	-14.6	-5.6	0.0	
<b>Consolidated Total</b>	<b>20.2</b>	<b>39.2</b>	<b>-19.0</b>	<b>-49.2</b>	<b>15.0</b>	

<Ref. >

**Breakdown by Business Unit**

Third quarter of the year ended March 31, 2010 (from October 1, 2009 to December 31, 2009) (Billions of yen)

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT			Logistics & Financial Markets		
	Infras-structure Projects	Marine & Aerospace	Motor Vehicles	Total	Basic Chemicals	Performance Chemicals	Total	First Consumer Service	IT	Total	Financial Markets	Transportation Logistics	Total
Gross profit	6.6	3.6	11.5	21.7	4.2	11.7	15.9	5.9	7.4	13.3	1.3	3.0	4.3
Operating income	-1.1	1.4	1.1	1.4	1.8	1.2	3.0	-0.2	-1.0	-1.2	-3.7	-0.4	-4.1
Equity earnings	9.5	-3.3	1.0	7.2	0.3	0.7	1.0	0.7	-0.1	0.6	0.9	0.2	1.1
Net income attributable to Mitsui & Co., Ltd.	2.4	-13.0	0.7	-9.9	1.1	0.3	1.4	0.9	-0.4	0.5	-1.0	0.3	-0.7

Third quarter of the year ended March 31, 2009 (from October 1, 2008 to December 31, 2008)

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT			Logistics & Financial Markets		
	Infras-structure Projects	Marine & Aerospace	Motor Vehicles	Total	Basic Chemicals	Performance Chemicals	Total	First Consumer Service	IT	Total	Financial Markets	Transportation Logistics	Total
Gross profit	6.7	4.8	10.6	22.1	1.6	10.6	12.2	7.7	6.4	14.1	22.4	3.1	25.5
Operating income	-0.9	2.0	-0.1	1.0	-1.0	0.6	-0.4	-0.6	-3.1	-3.7	16.1	0.1	16.2
Equity earnings	5.6	4.2	-2.9	6.9	1.1	-0.9	0.2	0.9	2.2	3.1	-0.2	-1.2	-1.4
Net income attributable to Mitsui & Co., Ltd.	2.2	3.1	-0.8	4.5	-0.1	-4.1	-4.2	6.5	-4.7	1.8	-3.5	-1.6	-5.1

Increase

	Machinery & Infrastructure Projects				Chemical			Consumer Service & IT			Logistics & Financial Markets		
	Infras-structure Projects	Marine & Aerospace	Motor Vehicles	Total	Basic Chemicals	Performance Chemicals	Total	First Consumer Service	IT	Total	Financial Markets	Transportation Logistics	Total
Gross profit	-0.1	-1.2	0.9	-0.4	2.6	1.1	3.7	-1.8	1.0	-0.8	-21.1	-0.1	-21.2
Operating income	-0.2	-0.6	1.2	0.4	2.8	0.6	3.4	0.4	2.1	2.5	-19.8	-0.5	-20.3
Equity earnings	3.9	-7.5	3.9	0.3	-0.8	1.6	0.8	-0.2	-2.3	-2.5	1.1	1.4	2.5
Net income attributable to Mitsui & Co., Ltd.	0.2	-16.1	1.5	-14.4	1.2	4.4	5.6	-5.6	4.3	-1.3	2.5	1.9	4.4

## 5. Outlook for the Year Ending March 31, 2010

[Assumption]	4Q of Mar-10 Revised Forecast	Dec-09 Actual
Exchange rate (JPY/USD)	90.00	93.23
Crude oil (JCC)	\$75/bbl	\$57/bbl

(Billions of yen)

	Mar-10 Revised on 2/Feb	Mar-10 Revised on 4/Nov	Increase	Description of Increase/Decrease
Total trading transactions	11,500.0	11,500.0	0.0	
Gross profit	710.0	690.0	20.0	Increase in sales volumes of iron ore and oil & gas
SG & A expenses	-540.0	-540.0	0.0	
Provision for doubtful receivables	-10.0	-10.0	0.0	
Operating income	160.0	140.0	20.0	
(Other expenses)				
Interest expenses	-15.0	-30.0	15.0	Stable lower US Dollar and Japanese Yen interest rates
Dividend income	35.0	30.0	5.0	
Gain on sales of securities, PPE and other gains-net	-60.0	-40.0	-20.0	Impairment losses recorded in the three-month period ended December 31, 2009
Income before income taxes and equity in earnings	120.0	100.0	20.0	
Income taxes	-95.0	-80.0	-15.0	
Income before equity in earnings	25.0	20.0	5.0	
Equity in earnings of associated companies	130.0	110.0	20.0	Increase in sales volumes in the mineral resources and energy businesses
Net income before attribution of noncontrolling interests	155.0	130.0	25.0	
Net income attributable to noncontrolling interests	-15.0	-10.0	-5.0	
Net income attributable to Mitsui & Co., Ltd.	140.0	120.0	20.0	

### Net income attributable to Mitsui & Co., Ltd.

(Billions of yen)

	Mar-10 Revised	Mar-10 Original	Increase	Description of Increase/Decrease
Iron & Steel Products	4.0	4.0	0.0	
Mineral & Metal Resources	67.0	52.0	15.0	Increase in sales volumes of iron ore
Machinery & Infrastructure	17.0	28.0	-11.0	Impairment loss on preferred shares in JAL and impairment losses on intangible assets and goodwill at MRCE.
Chemical	10.0	8.0	2.0	Signs of bottoming-out in the upstream part of the basic petrochemicals business
Energy	76.0	61.0	15.0	Increase in sales volumes of oil & gas
Foods & Retail	1.0	-3.0	4.0	Solid performance by major subsidiaries
Consumer Service & IT	-7.0	-6.0	-1.0	Poor performance of Japanese domestic consumer businesses, especially in the information systems
Logistics & Financial Markets	-2.0	-2.0	0.0	
Americas	-8.0	-10.0	2.0	Solid performance at Novus
Europe, the Middle East and Africa	-5.0	-4.0	-1.0	Negative impact of the continuing weak economy
Asia Pacific	22.0	20.0	2.0	Steady economic growth of Asian economies as well as an increase in this segment's portion of net income of iron ore business.
<b>Total</b>	<b>175.0</b>	<b>148.0</b>	<b>27.0</b>	
All Other Adjustments and Eliminations	-35.0	-28.0	-7.0	
<b>Consolidated Total</b>	<b>140.0</b>	<b>120.0</b>	<b>20.0</b>	

## 6-1. Subsidiary/Associated Company Information

### <Net income of major subsidiaries and associated companies>

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Dec-08 Earnings (Ybillion)	Dec-09 Earnings (Ybillion)	Increase/Decrease (Ybillion)
<b>Iron &amp; Steel Products</b>								
	Mitsui & Co. Steel Ltd.	Sales of construction materials and semi-assembled steel products	100.0	S	Mar	3.6	1.0	-2.6
	MITSUI BUSSAN KOZAI HANBAI CO., LTD.	Wholesale of steel products	89.1	S	Mar	0.6	-0.6	-1.2
	MBK Steel Products West Co., Ltd.	Wholesale of steel products	100.0	S	Mar	0.6	-0.3	-0.9
	Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	92.5	S	Mar	0.6	-0.7	-1.3
	Bangkok Coil Center Co., Ltd.	Steel processing	95.4	S	Mar	0.3	0.1	-0.2
	Nippon Steel Trading Co., Ltd.	Trading of iron and steel products, non-ferrous metals, machinery	25.1	A	Mar	0.9	0.5	-0.4
<b>Mineral &amp; Metal Resources</b>								
	Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	70.5	42.3	-28.2
	Mitsui-Itochu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	8.7	3.0	-5.7
	Japan Collahuasi Resources B.V.	Investments in a copper mine in Chile	61.9	S	Dec	8.4	5.1	-3.3
	Mitsui Raw Materials Development Pty. Limited	Investment in overseas scrap metal recycling business	100.0	S	Mar	-24.6	0.2	24.8
	MITSUI BUSSAN METALS CO., LTD.	Sales and trading of scrap, ferroalloys and non-ferrous material products	100.0	S	Mar	1.0	0.9	-0.1
	Valepar S.A.	Holding company of Companhia Vale do Rio Doce (VALE)	15.0	A	Dec	46.0	8.1	-37.9
	Coral Bay Nickel Corporation	Smelting of nickel and cobalt	18.0	A	Dec	0.5	0.5	0.0
	NIPPON AMAZON ALUMINIUM CO., LTD.	Investments in aluminum smelting business in Brazil	15.0	A	Dec	0.4	0.0	-0.4
	Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy production and water pumping from the Yellow River	25.0	A	Dec	3.7	0.8	-2.9
<b>Infrastructure Projects</b>								
	MBK Project Holdings Ltd.	Investments in manufacturers of plant-related materials and equipment	100.0	S	Mar	0.5	0.9	0.4
	Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportations	100.0	S	Mar	0.4	1.5	1.1
	Mitsui Rail Capital Holdings, Inc.	Freightcar leasing and management in North America	100.0	S	Mar	0.5	0.0	-0.5
	Mitsui Rail Capital Europe B.V.	Locomotive leasing and management in Europe	100.0	S	Mar	0.2	-5.3	-5.5
	Mitsui Rail Capital Participacoes Ltda. (*)	Freightcar leasing and management in Brazil	100.0	S	Mar	-	-	-
	MITSUI GAS E ENERGIA DO BRASIL LTDA.	Investments in gas distribution companies	100.0	S	Dec	4.6	3.1	-1.5
	Cactus Energy Investment B.V.	Investment in an LNG terminal in Mexico	100.0	S	Mar	0.4	0.2	-0.2
	Toyo Engineering Corporation (*)	Plant engineering	22.8	A	Mar	1.5	-	-
	IPP businesses (**)	Investment in power generation businesses	Var.	A	Dec	1.3	19.3	18.0
<b>Motor Vehicles</b>								
	Mitsui Automotive North America Inc.	Investment in auto parts logistics business	100.0	S	Mar	-0.1	0.0	0.1
	Mitsui Automotive Europe B.V.	Investments in automotive-related companies and trading of automobiles	100.0	S	Mar	1.7	0.4	-1.3
	Mitsui Automotive CIS Investment B.V.	Investment in automotive-related companies in Russia	100.0	S	Mar	0.6	-0.2	-0.8
	PT. Bussan Auto Finance	Motorcycle retail finance	90.0	S	Dec	2.3	2.4	0.1
	Toyota Canada Inc. (*)	Import and sales of Toyota automobiles and parts	50.0	A	Dec	-	-	-
	Penske Automotive Group, Inc.	Automotive retailer	17.0	A	Dec	-6.5	1.1	7.6
	PT. Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	2.1	1.3	-0.8
<b>Marine &amp; Aerospace</b>								
	Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.6	0.2	-0.4
	Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	0.1	0.4	0.3
<b>Basic Chemicals</b>								
	Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	2.5	1.5	-1.0
	DALICHI TANKER CO., LTD.	Operation of chemical tankers	100.0	S	Mar	-0.8	0.0	0.8
	Shark Bay Salt Pty. Ltd. (***)	Production of salt	100.0	S	Mar	-0.7	1.7	2.4
<b>Performance Chemicals</b>								
	P. T. Kaltim Pasifik Amoniak	Production and sales of anhydrous ammonia	75.0	S	Mar	5.7	1.6	-4.1
	Mitsui Bussan Chemical Co., Ltd. (***)	Sales and trading of solvents and coating materials	100.0	S	Mar	0.8	0.4	-0.4
	Mitsui AgriScience International SA/NV	Investments in crop protection businesses in Europe	100.0	S	Mar	1.0	0.2	-0.8
	Mitsui Bussan Plastics Trade Co., Ltd.	Sales of plastics and chemicals	100.0	S	Mar	0.6	0.6	0.0
<b>Energy</b>								
	Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas	100.0	S	Dec	21.8	4.0	-17.8
	Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Oman	100.0	S	Dec	9.7	3.1	-6.6
	Mitsui Oil Exploration Co., Ltd.	Exploration, development and sales of crude oil and natural gas	55.0	S	Mar	18.0	5.7	-12.3
	MitEnergy Upstream LLC	Exploration, development and production of oil and natural gas	86.5	S	Dec	5.0	-0.7	-5.7
	Mitsui Gas Development Qatar B.V.	Development and production of natural gas and condensate	100.0	S	Dec	1.7	0.6	-1.1
	Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	29.6	10.0	-19.6
	Mitsui Oil Co., Ltd.	Sales of petroleum products in Japan	89.9	S	Mar	0.8	0.5	-0.3
	Mitsui Marubeni Liquefied Gas Co., Ltd.	Sales of liquefied petroleum gas in Japan	60.0	S	Mar	-1.9	1.0	2.9
	Japan Australia LNG (MIMI) Pty. Ltd. (*)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-
<b>Foods &amp; Retail</b>								
	Mitsui Norin Co., Ltd.	Manufacture and sales of food products	54.5	S	Mar	0.3	0.4	0.1
	PRI Foods Co., Ltd.	Production, processing and sales of broilers	62.7	S	Mar	0.7	0.1	-0.6
	MITSUI FOODS CO., LTD.	Wholesale of foods and beverages	99.9	S	Mar	2.1	2.6	0.5
	VENDOR SERVICE CO., LTD.	Procurement and demand chain planning and management of food materials	100.0	S	Mar	0.2	0.4	0.2
	WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	0.3	3.0	2.7
	Mitsui Alimentos Ltda.	Export of coffee beans and domestic sales of roasted coffee	100.0	S	Dec	-0.7	0.0	0.7
	MCM FOODS B.V.	Import and sales of canned food products and groceries	100.0	S	Mar	-0.8	-0.3	0.5
	MIKUNI COCA-COLA BOTTLING CO., LTD.	Production and sales of soft drinks	36.0	A	Dec	0.7	0.5	-0.2
	Mitsui Sugar Co., Ltd.	Manufacture of refined sugar	31.5	A	Mar	0.7	0.8	0.1
	The Kumphawapi Sugar Co., Ltd.	Production and sales of sugar	61.4	A	Sep	0.1	0.2	0.1
	Multigrain AG	Production, origination, processing, logistics and merchandising of agriproducts	40.1	A	Dec	-0.1	-0.7	-0.6

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Dec-08 Earnings (Ybillion)	Dec-09 Earnings (Ybillion)	Increase/Decrease (Ybillion)
<b>Consumer Service</b>								
	Mitsui Bussan Inter-Fashion Ltd.	Planning and management of production and distribution of apparel	100.0	S	Mar	0.4	-0.2	-0.6
	BUSSAN REAL ESTATE CO., LTD.	Real estate sales, leasing and management	100.0	S	Mar	0.9	0.9	0.0
	AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	1.0	1.2	0.2
	Sumisho & Mitsuibussan Kenzai Co., Ltd.	Sales of building materials and contract construction work	50.0	A	Mar	0.1	0.1	0.0
<b>IT</b>								
	Mitsui Knowledge Industry Co., Ltd. (*)	Planning, development and sales of information and communication systems	58.5	S	Mar	-3.6	-	-
	J-SCube Inc.	Outsourcing services for data entry and other back-office tasks	100.0	S	Mar	0.0	0.0	0.0
	Mitsui Electronics Inc.	Sales of electronics device and equipment	100.0	S	Mar	0.2	-0.2	-0.4
	QVC JAPAN INC. (*)	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	-
	Nihon Unisys, Ltd.	Development and sales of information systems	31.8	A	Mar	0.6	-0.8	-1.4
	Moshi Moshi Hotline, Inc. (*)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	1.4	-	-
	T-GAIA Corporation (*)	Sales and distribution of mobile phones and agency for telecommunication services	22.8	A	Mar	1.4	-	-
<b>Financial Markets</b>								
	Mitsui & Co. Energy Risk Management Ltd.	Trading of energy derivatives	100.0	S	Mar	3.5	-3.1	-6.6
	Mitsui & Co. Precious Metals, Inc.	Trading of precious metals	100.0	S	Mar	0.8	0.7	-0.1
	Mitsui Bussan Precious Metals (Hong Kong) Limited	Trading of precious metals	100.0	S	Mar	-0.8	0.1	0.9
	Mitsui Bussan Commodities Ltd.	Trading of non-ferrous metals	100.0	S	Mar	0.4	0.6	0.2
	JA Mitsui Leasing, Ltd.	Leasing and financing business	42.9	A	Mar	-0.8	4.0	4.8
<b>Transportation Logistics</b>								
	Mitsui Bussan Logistics Holdings Ltd.	Investments in domestic warehousing businesses	99.8	S	Mar	1.2	2.5	1.3
	Mitsuibussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.7	0.7	0.0
	TRI-NET (JAPAN) INC.	International integrated transportation services	100.0	S	Mar	0.7	0.1	-0.6
	TRI-NET LOGISTICS (ASIA) PTE LTD	International integrated transportation services	100.0	S	Mar	1.3	0.1	-1.2
	Tokyo International Air Cargo Terminal Ltd.	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	-0.6	-1.3	-0.7
	Mitsui Direct General Insurance Company, Limited	General insurance	25.0	A	Mar	-1.4	-0.4	1.0
<b>Americas</b>								
	Steel Technologies Inc.	Steel processing	100.0	S	Mar	-4.9	-0.8	4.1
	Champions Pipe & Supply, Inc.	Sales of OCTG (steel pipe for oil & gas production) and other steel products for energy industry	100.0	S	Mar	5.3	-2.8	-8.1
	Mitsui Automotriz S.A.	Retail sales of automobiles and auto parts	100.0	S	Dec	0.3	0.1	-0.2
	Road Machinery, LLC	Sales of construction and mining equipment	100.0	S	Mar	-0.6	-0.7	-0.1
	Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	0.3	-0.1	-0.4
	Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	1.5	1.9	0.4
	Novus International, Inc.	Manufacture and sales of feed additives	65.0	S	Mar	9.1	9.9	0.8
	CornerStone Research & Development, Inc.	Processing and packaging of healthcare foods and supplements	100.0	S	Mar	-1.1	-2.3	-1.2
	SunWize Technologies, Inc.	Sales and installation of photovoltaic systems	100.0	S	Mar	-0.6	-3.9	-3.3
	Fertilizantes Mitsui S.A. Industria e Comercio	Production and sales of fertilizers	100.0	S	Dec	-2.9	-4.8	-1.9
	Westport Petroleum, Inc.	International trading of petroleum products and crude oil	100.0	S	Mar	1.7	-4.4	-6.1
	United Grain Corp.	Grain merchandising	100.0	S	Mar	0.8	0.5	-0.3
	Mitsui Foods, Inc.	Import and sales of canned food products and groceries	100.0	S	Mar	-0.8	0.1	0.9
	MBK Real Estate LLC	Real estate-related business	100.0	S	Mar	-0.7	0.7	1.4
	AFC HoldCo, LLC	Investment in auto finance companies	87.5	S	Mar	-1.5	-4.5	-3.0
<b>EMEA</b>								
	MBK Real Estate Europe Limited	Real estate-related business	100.0	S	Mar	-0.2	-0.5	-0.3
<b>Asia Pacific</b>								
	Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.9	0.6	-0.3
<b>All Other</b>								
	Mitsui & Co. Financial Services Ltd.	Financing services within the Group	100.0	S	Mar	0.2	0.1	-0.1
<b>Major overseas trading subsidiaries, combined with their subsidiaries and associated companies</b>								
	Mitsui & Co. (Canada) Ltd.		100.0			-0.4	0.0	0.4
	Mitsui & Co. (U.S.A.), Inc.		100.0			5.8	-2.0	-7.8
	Mitsui & Co. Europe PLC		100.0			-0.3	-3.7	-3.4
	Mitsui & Co. Deutschland GmbH		100.0			0.4	0.3	-0.1
	Mitsui & Co. (Asia Pacific) Pte Ltd.		100.0			-1.2	1.6	2.8
	Mitsui & Co. (Hong Kong) Ltd.		100.0			1.5	1.6	0.1
	Mitsui & Co. (China) Ltd.		100.0			0.7	0.0	-0.7
	Mitsui & Co. (Shanghai) Ltd.		100.0			-1.1	1.0	2.1
	Mitsui & Co. (Taiwan) Ltd.		100.0			0.6	0.3	-0.3
	Mitsui & Co. (Thailand) Ltd.		100.0			0.9	0.6	-0.3
	Mitsui & Co. (Australia) Ltd.		100.0			26.5	13.3	-13.2

(\*) Net income of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(\*\*) Combined sum of equity in earnings of associated companies engaged in IPP business, including IPM Eagle and Paiton Energy.

(\*\*\*) Mitsui Bussan Chemical Co., Ltd. changed its name from Mitsui Bussan Solvent & Coating Co., Ltd. in April 2009 upon its merger with Bussan Chemicals Co., Ltd. SHARK BAY SALT PTY LTD has consolidated the accounts of Salt Asia Pty Ltd.

Note) Entity category: S represents for Subsidiary and A represents for Associated Company. Presentation of earnings of associated companies has been changed to present earnings before deducting income tax on undistributed retained earnings since the three-month period ended September 30, 2009. In accordance with this change, the earnings for the corresponding period of the previous year have been reclassified to conform to the current period presentation.

## 6-2. Subsidiary/Associated Company Information (Quarterly)

### <Net income of major subsidiaries and associated companies>

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Dec-08 Earnings (Ybillion)	Dec-09 Earnings (Ybillion)	Increase/Decrease (Ybillion)
<b>Iron &amp; Steel Products</b>								
	Mitsui & Co. Steel Ltd.	Sales of construction materials and semi-assembled steel products	100.0	S	Mar	0.7	0.3	-0.4
	MITSUI BUSSAN KOZAI HANBAI CO., LTD.	Wholesale of steel products	89.1	S	Mar	0.0	-0.2	-0.2
	MBK Steel Products West Co., Ltd.	Wholesale of steel products	100.0	S	Mar	0.0	-0.1	-0.1
	Regency Steel Asia Pte Ltd.	Wholesale and retail of steel products	92.5	S	Mar	-0.9	-0.1	0.8
	Bangkok Coil Center Co., Ltd.	Steel processing	95.4	S	Mar	0.0	0.0	0.0
	Nippon Steel Trading Co., Ltd.	Trading of iron and steel products, non-ferrous metals, machinery	25.1	A	Mar	0.1	0.8	0.7
<b>Mineral &amp; Metal Resources</b>								
	Mitsui Iron Ore Development Pty. Ltd.	Mining and sales of Australian iron ore	100.0	S	Mar	9.9	13.4	3.5
	Mitsui-Itochu Iron Pty. Ltd.	Mining and sales of Australian iron ore	70.0	S	Mar	0.7	1.6	0.9
	Japan Collahuasi Resources B.V.	Investments in a copper mine in Chile	61.9	S	Dec	1.0	2.6	1.6
	Mitsui Raw Materials Development Pty. Limited	Investment in overseas scrap metal recycling business	100.0	S	Mar	-27.4	-0.4	27.0
	MITSUI BUSSAN METALS CO., LTD.	Sales and trading of scrap, ferroalloys and non-ferrous material products	100.0	S	Mar	-0.9	0.3	1.2
	Valepar S.A.	Holding company of Companhia Vale do Rio Doce (VALE)	15.0	A	Dec	13.4	4.5	-8.9
	Coral Bay Nickel Corporation	Smelting of nickel and cobalt	18.0	A	Dec	0.0	0.5	0.5
	NIPPON AMAZON ALUMINIUM CO., LTD.	Investments in aluminum smelting business in Brazil	15.0	A	Dec	0.1	0.0	-0.1
	Inner Mongolia Erdos Electric Power & Metallurgical Co., Ltd	Coal mining, power generation, ferrous alloy production and water pumping from the Yellow River	25.0	A	Dec	1.5	0.6	-0.9
<b>Infrastructure Projects</b>								
	MBK Project Holdings Ltd.	Investments in manufacturers of plant-related materials and equipment	100.0	S	Mar	-0.4	0.4	0.8
	Mitsui & Co. Plant Systems, Ltd.	Sales of various plants, electric power facilities and transportations	100.0	S	Mar	0.0	0.2	0.2
	Mitsui Rail Capital Holdings, Inc.	Freightcar leasing and management in North America	100.0	S	Mar	0.2	0.0	-0.2
	Mitsui Rail Capital Europe B.V.	Locomotive leasing and management in Europe	100.0	S	Mar	0.0	-5.0	-5.0
	Mitsui Rail Capital Participacoes Ltda. (*)	Freightcar leasing and management in Brazil	100.0	S	Mar	-	-	-
	MITSUI GAS E ENERGIA DO BRASIL LTDA.	Investments in gas distribution companies	100.0	S	Dec	1.1	1.2	0.1
	Cactus Energy Investment B.V.	Investment in an LNG terminal in Mexico	100.0	S	Mar	0.0	0.1	0.1
	Toyo Engineering Corporation (*)	Plant engineering	22.8	A	Mar	0.5	-	-
	IPP businesses (**)	Investment in power generation businesses	Var.	A	Dec	3.6	7.6	4.0
<b>Motor Vehicles</b>								
	Mitsui Automotive North America Inc.	Investment in auto parts logistics business	100.0	S	Mar	-0.1	0.0	0.1
	Mitsui Automotive Europe B.V.	Investments in automotive-related companies and trading of automobiles	100.0	S	Mar	0.3	0.2	-0.1
	Mitsui Automotive CIS Investment B.V.	Investment in automotive-related companies in Russia	100.0	S	Mar	0.0	-0.1	-0.1
	PT. Bussan Auto Finance	Motorcycle retail finance	90.0	S	Dec	0.7	0.7	0.0
	Toyota Canada Inc. (*)	Import and sales of Toyota automobiles and parts	50.0	A	Dec	-	-	-
	Penske Automotive Group, Inc.	Automotive retailer	17.0	A	Dec	-7.8	0.5	8.3
	PT. Yamaha Indonesia Motor Manufacturing	Manufacture and sales of motorcycles	15.0	A	Dec	0.5	0.7	0.2
<b>Marine &amp; Aerospace</b>								
	Orient Marine Co., Ltd.	Shipping business	100.0	S	Mar	0.0	0.1	0.1
	Mitsui Bussan Aerospace Co., Ltd.	Import and sales of helicopters and defense and aerospace products	100.0	S	Mar	0.1	0.2	0.1
<b>Basic Chemicals</b>								
	Japan-Arabia Methanol Company Ltd.	Investments in methanol producing business in Saudi Arabia and sales of products	55.0	S	Mar	0.4	0.1	-0.3
	DALICHI TANKER CO., LTD.	Operation of chemical tankers	100.0	S	Mar	-0.6	0.1	0.7
	Shark Bay Salt Pty. Ltd. (***)	Production of salt	100.0	S	Mar	0.1	1.0	0.9
<b>Performance Chemicals</b>								
	P.T. Kaltim Pasifik Amoniak	Production and sales of anhydrous ammonia	75.0	S	Mar	0.2	0.6	0.4
	Mitsui Bussan Chemical Co., Ltd. (***)	Sales and trading of solvents and coating materials	100.0	S	Mar	0.4	0.3	-0.1
	Mitsui AgriScience International SA/NV	Investments in crop protection businesses in Europe	100.0	S	Mar	-0.4	-0.8	-0.4
	Mitsui Bussan Plastics Trade Co., Ltd.	Sales of plastics and chemicals	100.0	S	Mar	0.1	0.2	0.1
<b>Energy</b>								
	Mitsui E&P Australia Pty Limited	Exploration, development and production of oil and natural gas	100.0	S	Dec	11.8	3.7	-8.1
	Mitsui E&P Middle East B.V.	Exploration, development and production of oil and natural gas in Oman	100.0	S	Dec	4.0	1.8	-2.2
	Mitsui Oil Exploration Co., Ltd.	Exploration, development and sales of crude oil and natural gas	55.0	S	Mar	5.3	2.6	-2.7
	MitEnergy Upstream LLC	Exploration, development and production of oil and natural gas	86.5	S	Dec	-0.2	0.2	0.4
	Mitsui Gas Development Qatar B.V.	Development and production of natural gas and condensate	100.0	S	Dec	0.5	0.3	-0.2
	Mitsui Coal Holdings Pty. Ltd.	Investments in Australian coal business	100.0	S	Mar	10.2	2.4	-7.8
	Mitsui Oil Co., Ltd.	Sales of petroleum products in Japan	89.9	S	Mar	1.0	1.1	0.1
	Mitsui Marubeni Liquefied Gas Co., Ltd.	Sales of liquefied petroleum gas in Japan	60.0	S	Mar	-3.1	0.6	3.7
	Japan Australia LNG (MIMI) Pty. Ltd. (*)	Exploration, development and sales of crude oil and natural gas	50.0	A	Dec	-	-	-
<b>Foods &amp; Retail</b>								
	Mitsui Norin Co., Ltd.	Manufacture and sales of food products	54.5	S	Mar	0.1	0.3	0.2
	PRI Foods Co., Ltd.	Production, processing and sales of broilers	62.7	S	Mar	0.2	0.2	0.0
	MITSUI FOODS CO., LTD.	Wholesale of foods and beverages	99.9	S	Mar	0.9	0.9	0.0
	VENDOR SERVICE CO., LTD.	Procurement and demand chain planning and management of food materials	100.0	S	Mar	0.1	0.2	0.1
	WILSEY FOODS, INC.	Investments in processed oil food company	90.0	S	Mar	0.3	0.6	0.3
	Mitsui Alimentos Ltda.	Export of coffee beans and domestic sales of roasted coffee	100.0	S	Dec	-0.4	0.0	0.4
	MCM FOODS B.V.	Import and sales of canned food products and groceries	100.0	S	Mar	-0.3	-0.8	-0.5
	MIKUNI COCA-COLA BOTTLING CO., LTD.	Production and sales of soft drinks	36.0	A	Dec	0.4	0.4	0.0
	Mitsui Sugar Co., Ltd.	Manufacture of refined sugar	31.5	A	Mar	0.2	0.3	0.1
	The Kumphawapi Sugar Co., Ltd.	Production and sales of sugar	61.4	A	Sep	0.0	0.2	0.2
	Multigrain AG	Production, origination, processing, logistics and merchandising of agriproducts	40.1	A	Dec	-0.5	-0.6	-0.1

	Name	Principal lines of business	Ownership interest (%)	Entity category	Fiscal year-end	Dec-08 Earnings (Ybillion)	Dec-09 Earnings (Ybillion)	Increase/Decrease (Ybillion)
<b>Consumer Service</b>								
	Mitsui Bussan Inter-Fashion Ltd.	Planning and management of production and distribution of apparel	100.0	S	Mar	0.1	0.3	0.2
	BUSSAN REAL ESTATE CO., LTD.	Real estate sales, leasing and management	100.0	S	Mar	0.3	0.3	0.0
	AIM SERVICES CO., LTD.	Contract food services	50.0	A	Mar	0.3	0.4	0.1
	Sumisho & Mitsuibussan Kenzai Co., Ltd.	Sales of building materials and contract construction work	50.0	A	Mar	0.1	0.1	0.0
<b>IT</b>								
	Mitsui Knowledge Industry Co., Ltd. (*)	Planning, development and sales of information and communication systems	58.5	S	Mar	-4.2	-	-
	J-SCube Inc.	Outsourcing services for data entry and other back-office tasks	100.0	S	Mar	0.1	0.0	-0.1
	Mitsui Electronics Inc.	Sales of electronics device and equipment	100.0	S	Mar	0.0	-0.1	-0.1
	QVC JAPAN INC. (*)	TV shopping using a 24-hour dedicated channel	40.0	A	Dec	-	-	-
	Nihon Unisys, Ltd.	Development and sales of information systems	31.8	A	Mar	-0.1	-0.9	-0.8
	Moshi Moshi Hotline, Inc. (*)	Comprehensive telemarketing and direct marketing operations	34.4	A	Mar	0.5	-	-
	T-GAIA Corporation (*)	Sales and distribution of mobile phones and agency for telecommunication services	22.8	A	Mar	0.4	-	-
<b>Financial Markets</b>								
	Mitsui & Co. Energy Risk Management Ltd.	Trading of energy derivatives	100.0	S	Mar	-1.3	-1.5	-0.2
	Mitsui & Co. Precious Metals, Inc.	Trading of precious metals	100.0	S	Mar	0.1	0.2	0.1
	Mitsui Bussan Precious Metals (Hong Kong) Limited	Trading of precious metals	100.0	S	Mar	-0.2	0.0	0.2
	Mitsui Bussan Commodities Ltd.	Trading of non-ferrous metals	100.0	S	Mar	0.3	0.5	0.2
	JA Mitsui Leasing, Ltd.	Leasing and financing business	42.9	A	Mar	-0.1	1.0	1.1
<b>Transportation Logistics</b>								
	Mitsui Bussan Logistics Holdings Ltd.	Investments in domestic warehousing businesses	99.8	S	Mar	0.6	0.4	-0.2
	Mitsuibussan Insurance Co., Ltd.	Non life and life insurance agency services	100.0	S	Mar	0.3	0.2	-0.1
	TRI-NET (JAPAN) INC.	International integrated transportation services	100.0	S	Mar	0.1	0.1	0.0
	TRI-NET LOGISTICS (ASIA) PTE LTD	International integrated transportation services	100.0	S	Mar	0.1	0.1	0.0
	Tokyo International Air Cargo Terminal Ltd.	Operation of air cargo terminal at Tokyo International Airport	100.0	S	Mar	-0.2	-0.5	-0.3
	Mitsui Direct General Insurance Company, Limited	General insurance	25.0	A	Mar	-1.1	-0.2	0.9
<b>Americas</b>								
	Steel Technologies Inc.	Steel processing	100.0	S	Mar	-6.9	0.3	7.2
	Champions Pipe & Supply, Inc.	Sales of OCTG (steel pipe for oil & gas production) and other steel products for energy industry	100.0	S	Mar	2.0	-0.3	-2.3
	Mitsui Automotriz S.A.	Retail sales of automobiles and auto parts	100.0	S	Dec	0.2	0.1	-0.1
	Road Machinery, LLC	Sales of construction and mining equipment	100.0	S	Mar	-0.3	-0.2	0.1
	Ellison Technologies Inc.	Sales of machine tools	88.8	S	Mar	0.1	-0.1	-0.2
	Intercontinental Terminals Company LLC	Chemical tank leasing	100.0	S	Mar	0.5	0.7	0.2
	Novus International, Inc.	Manufacture and sales of feed additives	65.0	S	Mar	3.1	3.3	0.2
	CornerStone Research & Development, Inc.	Processing and packaging of healthcare foods and supplements	100.0	S	Mar	-1.1	-2.1	-1.0
	SunWize Technologies, Inc.	Sales and installation of photovoltaic systems	100.0	S	Mar	-0.8	-3.6	-2.8
	Fertilizantes Mitsui S.A. Industria e Comercio	Production and sales of fertilizers	100.0	S	Dec	-1.2	-1.1	0.1
	Westport Petroleum, Inc.	International trading of petroleum products and crude oil	100.0	S	Mar	1.7	-2.4	-4.1
	United Grain Corp.	Grain merchandising	100.0	S	Mar	0.4	0.4	0.0
	Mitsui Foods, Inc.	Import and sales of canned food products and groceries	100.0	S	Mar	-0.4	0.0	0.4
	MBK Real Estate LLC	Real estate-related business	100.0	S	Mar	0.0	0.7	0.7
	AFC HoldCo, LLC	Investment in auto finance companies	87.5	S	Mar	-1.7	0.0	1.7
<b>EMEA</b>								
	MBK Real Estate Europe Limited	Real estate-related business	100.0	S	Mar	0.1	-0.1	-0.2
<b>Asia Pacific</b>								
	Mitsui Water Holdings (Thailand) Ltd.	Investment in water supply business	100.0	S	Mar	0.1	0.1	0.0
<b>All Other</b>								
	Mitsui & Co. Financial Services Ltd.	Financing services within the Group	100.0	S	Mar	0.0	0.1	0.1
<b>Major overseas trading subsidiaries, combined with their subsidiaries and associated companies</b>								
	Mitsui & Co. (Canada) Ltd.		100.0			-0.4	0.0	0.4
	Mitsui & Co. (U.S.A.), Inc.		100.0			-9.4	0.2	9.6
	Mitsui & Co. Europe PLC		100.0			-0.8	-2.5	-1.7
	Mitsui & Co. Deutschland GmbH		100.0			-0.4	-0.2	0.2
	Mitsui & Co. (Asia Pacific) Pte Ltd.		100.0			-0.8	0.5	1.3
	Mitsui & Co. (Hong Kong) Ltd.		100.0			-0.3	0.7	1.0
	Mitsui & Co. (China) Ltd.		100.0			0.1	0.0	-0.1
	Mitsui & Co. (Shanghai) Ltd.		100.0			-1.1	0.3	1.4
	Mitsui & Co. (Taiwan) Ltd.		100.0			0.1	0.2	0.1
	Mitsui & Co. (Thailand) Ltd.		100.0			0.0	0.1	0.1
	Mitsui & Co. (Australia) Ltd.		100.0			5.9	3.9	-2.0

(\*) Net income of those companies are not disclosed here based on confidentiality agreements with joint venture partners or on the ground that they are listed companies that have not released their operating results yet.

(\*\*) Combined sum of equity in earnings of associated companies engaged in IPP business, including IPM Eagle and Paiton Energy.

(\*\*\*) Mitsui Bussan Chemical Co., Ltd. changed its name from Mitsui Bussan Solvent & Coating Co., Ltd. in April 2009 upon its merger with Bussan Chemicals Co., Ltd. SHARK BAY SALT PTY LTD has consolidated the accounts of Salt Asia Pty Ltd.

Note) Entity category: S represents for Subsidiary and A represents for Associated Company. Presentation of earnings of associated companies has been changed to present earnings before deducting income tax on undistributed retained earnings since the three-month period ended September 30, 2009. In accordance with this change, the earnings for the corresponding period of the previous year have been reclassified to conform to the current period presentation.

## 7. Historical Commodity Prices (Informative)

Crude oil (\$/bbl)	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009
JCC	82.77	93.13	110.25	129.15	77.04	44.29	56.43	70.31	74.76*
Dubai	83.38	91.51	116.87	113.34	52.60	44.27	59.04	67.89	74.41
WTI	90.68	97.90	123.99	117.98	58.74	43.08	59.62	68.31	77.21

\*Latest 2 months data are provisional. (Source: Trade Statistics of Japan, MOF)

Iron ore (\$/MT)	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009
Lump	102.60		201.70			112.00			
Fine	80.40		144.70			97.00			

Coal (\$/MT)	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009
Hard coking coal	98.0		300.0			128.0			
Soft coking coal	63.0		240.0			79.0			
Thermal coal	55.6		125.0			71.0			

Copper (\$/MT)	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009
LME price	7,187.60	7,796.00	8,442.76	7,679.87	3,904.89	3,428.39	4,663.05	5,859.09	6,648.43

Forex (¥/Foreign currency)	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009
Yen to US\$	113.03	103.79	105.44	107.02	94.99	95.2	96.76	92.81	90.12
Yen to A\$	101.19	95.03	100.15	93.15	63.68	62.72	75.01	78.73	81.81
Yen to BRL	63.99	60.24	64.12	62.98	42.17	40.94	47.31	50.16	51.83

Interest (%)	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009
3-month Libor (Yen)	0.93	0.92	0.92	0.93	0.90	0.64	0.51	0.39	0.30
3-month Libor (US\$)	4.91	2.95	2.77	2.99	2.22	1.21	0.76	0.37	0.26
10-year government bond	1.53	1.36	1.65	1.48	1.35	1.31	1.43	1.34	1.33